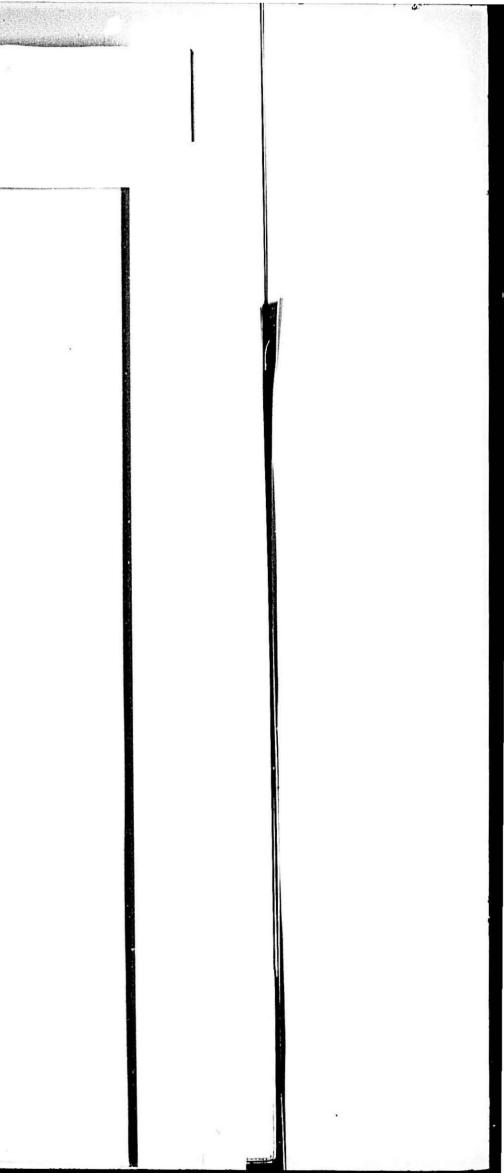
THE MACARONI JOURNAL

Volume 56 No. 11

March, 1975





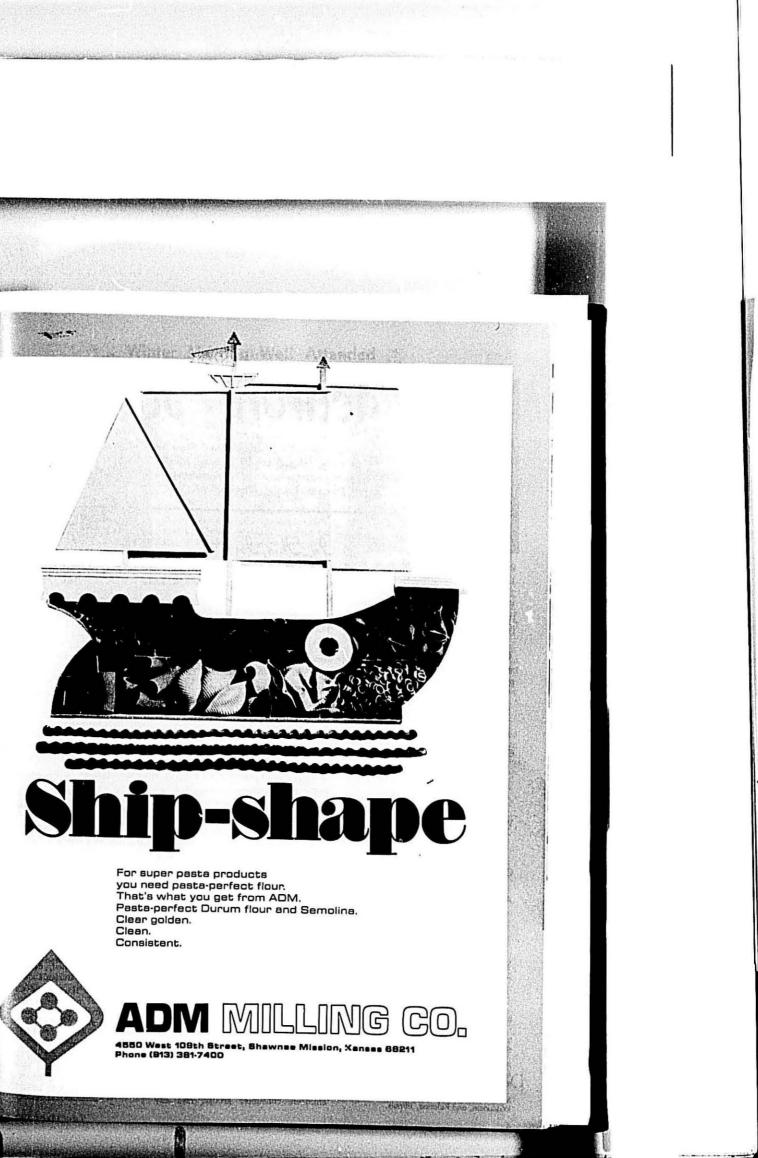
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Fibreboard and Rossotti. And now with the profit squeeze we're all facing it's a new packaging idea that'll really pay off. For you.









The

Macaroní Journal

MARCH 1975 Vol. 56 No. 11

Official publication of the National Macaroni Manufacturers Association, 139 North Ashland Avenue, Palatine, Illinois. Address all correspondence regarding advertising or editorial materials to Robert M. Green, Editor, P.O. Box 336. Palatine. Illinois 60067.

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MACARONI	JOURNAL
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ubscription rates			
Domestic	\$ 8.00	per	yea
Foreign	\$10.00	per	yea
Single Coples	\$1.	00	each

The Macaroni Journal is registered with the U.S. Patent Office.

Published monthly by the National Macaroni Manufacturers Association as its official publication since May, 1919.

Second-class postage paid at Appleton, Wisconsin, and Polatine, Illinois.

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Movie Premier

A new movie was premiered at the NMMA Winter Meeting. It is called "Macaroni, Nutrition and Numbers". Sponsored by the North Dakota Wheat Commission, the National Ma-caroni Instituty, and the Durum Wheat Institute, produced by Bill Snyder Films of Fargo, North Dakota, the film tells the story of package design to tell about ingredients, processing, serving suggestions, and nutritional labeling.

an alter-ego named Brewster the Rooster. The businessman wants governmental requirements put on the package while the artist pictures fields of waving grain, processing shots in the mill and macaroni plant, marching arrays of macaroni cuts, a wide assortment of pasta dishes and an explanation of what nutritional labeling is all about.

It should do a good job with school children, consumer groups, and any

other groups or individuals in rested in nutritional labeling and past products contributions to diet an good nealth.

A few technical details are bei made in the work print. The filn should be available for distribution she tly.

Important Seminar Planned At the Winter Meeting Co nsele Louis Marchese warned abo t the fourth branch of governme t-the The designer is an odd-ball artist with agencies, entrenched, developin,; acti vities for their bureaus.

Dr. Robert Harkins of GMA doch mented what might be in store for past manufacturers and advised that eat individual plant set up specifications fa ingredients and check-lists for gou manufacturing practices.

A Seminar on Wheat and Good Man facturing Practices has been plann for April 13-16. See program outline page 24-and plan to attend.

THE MACABONI LOUI

Winter Meeting Well Attended

watched currently in the gelatin industry and with frozen cream-type ples who are presently undergoing hearings with the FDA on similar standards.

This important area will be covered in the specifications and guidelines necessary for good manufacturing practices at the Technical Meeting to be held at North Dakota State University at Fargo, April 13-16.

Durum Report

Dick Saunders, Secretary of the U.S. Durum Growers Association, reported that 1974 was a freakish growing season, but sufficient durum was grown for domestic and export demand. The growers are concerned about blending and are anxious to have more durum used.



Lester R. Thurston, Jr., Chairman of the Grocers' Communications Committee, declared business has been good and we want to keep it that way. He introduced panelists from the grocery field who made initial statements and then conducted round-table discussions.

Sheldon Sosna of Pantry Pride Stores,

Philadelphia, reported that people are

in the past four years. In addition to

concern with prices, there is more shop-

lifting and consumer agitation. He de-

clared the key to growing sales was

Eugene S. Mahany, Vice President,

Needham, Harper and Steers, Chicago,

declared that new item acceptance is

Management by Objective

Henry J. Guerrisi and Jerome Guerrisi

demonstrated planning for performance

and profits. This was essentially man-

agement by objectives and details and

highlights of this most valuable pre-

sentation will be carried in future

At the conclusion of this presentation

a plaque in recognition for the services

of the professional manager, Will S.

Dade, retiring president of San Giorgio

issues.

more nutritional information.

Guy Hudon, general manager of Hudon et Orsali, Ltd., Montreal, said our concerns in 1975 will be dirty words -inflation, high prices, recession, bankruptcies and depression. To most consumers it means the cost of food and business will be a scapegoat.

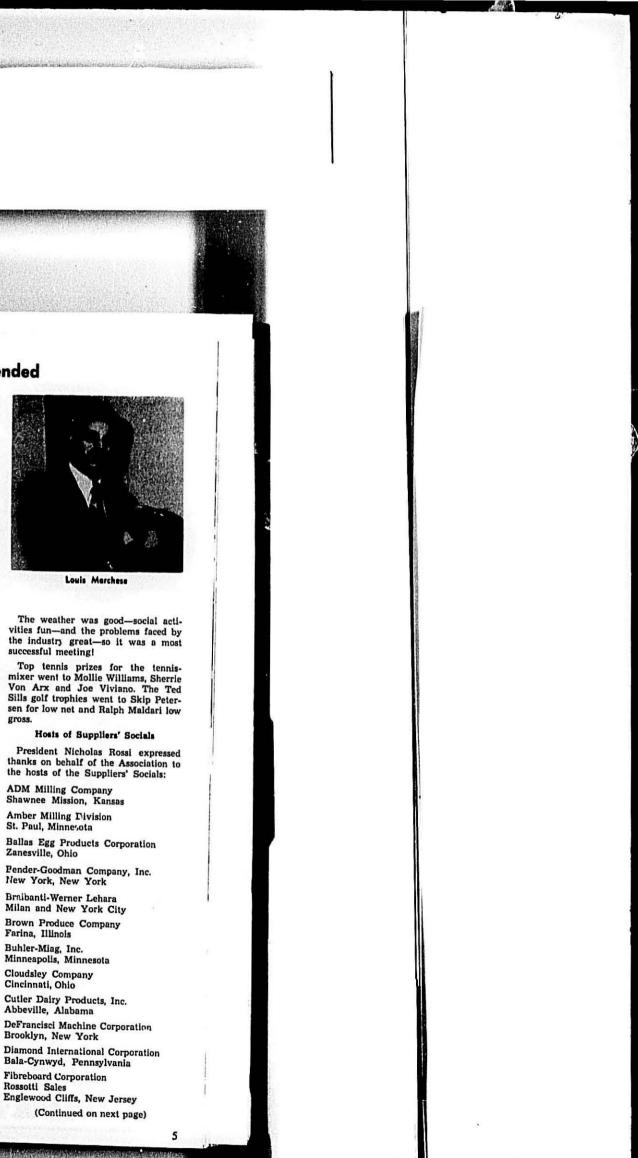
Fourth Branch of Government

Attorney Louis Marchese of Half-penny and Hahn declared that the fourth branch of government in Washmore frightened today than at any time re entrenched and thrive on ing activities for their bureaus; role and are generally anti-bus-Consumer Protection Agency be bad for business and bad ard to improve its image with

dicrobiological Standards

Dr. :tobert W. Harkins, Director of Scientuic Affairs, Grocery Manufacturers of America, reported that the Food and Drug Administration is promulgating new standards of quality based on the number of non-pathogenic basedria in food products. They have sathered data for the macaroni and noodle quality standard that might pass 95% of currently produced food but remaining 5% could put firms out business. Developments are being Macaroni, Inc. was made.

ARCH, 1975



vities fun-and the problems faced by the industry great-so it was a most successful meeting!

mixer went to Mollie Williams, Sherrie Von Arx and Joe Viviano. The Ted Sills golf trophies went to Skip Petersen for low net and Ralph Maldari low gross.

President Nicholas Rossi expressed thanks on behalf of the Association to the hosts of the Suppliers' Socials:

Shawnee Mission, Kansas

St. Paul, Minnesota

Zanesville, Ohio

New York, New York

Braibanti-Werner Lehara Milan and New York City Brown Produce Company

Buhler-Miag, Inc. Minneapolis, Minnesota

Cloudsley Company A panel led by Joseph P. Viviano, Cincinnati, Ohio

> Cutler Dairy Products, Inc. Abbeville, Alabama

DeFrancisci Machine Corporation Brooklyn, New York

Diamond International Corporation Bala-Cynwyd, Pennsylvania **Fibreboard Corporation**

Rossotti Sales Englewood Cliffs, New Jersey



Page

The largest Winter Meeting of the National Macaroni Manufacturers Association heard President Nicholas Rossi report that 1974 was a good year and we would work hard to make 1973

a good year. His comments appear on page

Elinor Ehrman of Theodore R. Sills, inc. reported that publicity garnered in 1974 broke all records. She characterized it as "The Year of Pasta". Plans for 1975 include building upon the base already established and expanding into areas such as Consumer Service Departments of supermarkets.

ington D.C. is the regulatory agencies. They : e not answerable to the people; devel they I ve been serving a consumer advocac: iness. Would for a sumers as well. Business must work the pi lic, the Congress and with the agenci

tougher; there has been a cut-back on promotional monies; some items are suffering trade-offs because of high prices; and consumers are more value discerning.

Hosts of Suppliers' Socials (Continued from page 5)

Food Engineering Corporation Minneapolis, Minnesota General Foods, Inc.

Pendleton, Oregon

Henningsen Foods White Plains, New York Hoskins Company Libertyville, Illinois International Multifoods Corp.

Minneapolis, Minnesota D. Maldari & Sons, Inc. Brooklyn, New York

Merck Chemical Division Rahway, New Jersey

Monark Egg Corporation Kansas City, Missouri

National Egg Products Corp. Social Circle, Georgia

North Dakota Mill & Elevator **Grand Forks**, North Dakota

William H. Oldach, Inc. Flourtown, Pennsylvania

Peavey Company Flour Mills Minneapolls, Minnesota

Schneider Brothers, Inc. Chicago, Illinois

Seaboard Allied Milling Corp. Kansas City, Missouri

Triangle Package Machinery Chicago, Illinois

Milton G. Waldbaum Company Wakefield, Nebraska

Wright Machinery Company Durham, North Carolina

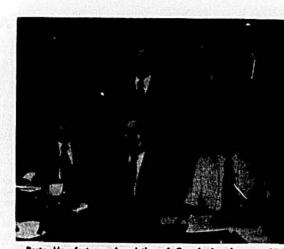
Comments by the President Nicholas A. Rossi

1974 was an unusual year for the pasta industry.

The durum mill grind is no longer a reliable barometer for macaroni production and census data arrives too late to do much with it. Indications are that macaroni production was up some 8% last year, but the industry must work to improve its statistics so they can be usable for management and planning.

Competition from other foods is on the increase. Potatoes are plentiful. Rice and beans are abundant. Meat is cheaper than a year ago. Our product promotion must tell the housewife what a versatile product macaroni is. Further, because macaroni tastes so good and is so good for you it will always be a favorite on the homemaker's menu.

6



Pasta Manufacturers Association of Canada has been established. Sected (left to right): A. M. Aymong (Lancia-Bravo), L. D. Williams (Cr.s.metto), Santo DiMoggie (Gattuso), Standing: Arthur Palliccione (Prim., and John F. Ronald (Catalli) memod president.

Wheat Stocks Adequate

Wheat stocks are adequate at present but there is concern that basic research in durum may be cut back and we cannot permit that. This is an export concern as well for if we are to have wheat to export there must be consistent research and development.

The free market must have an opportunity to operate. The government upsets supply and demand by overreaction

Conservation & Productivity

Everyone knows that conservation of energy and increased productivity are things we need to fight inflation. One effort of the retail grocery industry to increase productivity is through the Universal Product Code. Instead of encouragement we get flak from such governmental figures as Senator Moss of Utzh. Consumer advocates are throwing road blocks in the path of UPC. We must tell our story to the consumer and to Congress and enlist their support to increase productivity and decrease costs.

The Food & Drug Administration is reportedly considering microbiological quality standards for the pasta industry which will add to costs and force many smaller companies out of business. Consumer advocates have not made a single suggestion that would reduce costs. We must speak out MacManus & Masius, depicts the real against these proposals that constantly add to costs.

In summary, 1974 was a good yeara year of challenge. The challenges for 1975 are (1) we must secure a better coupons through TV. statistical system for reporting produc-

tion; (2) we must build our product acceptance; (3) we must continue to support research for the improvement of durum wheat: (4) we must continue our efforts to improve productivity and fight unnecessary government regulation that only adds to costs; (5) we must review our Association dues structure in the light of rising costs.

I confidentally predict 1975 will be a good year too.

Creamettes and Ragu'

Creamettes and Ragu' are ! ining forces in an overlapping checke board co-op ad that ran in February 1 mily Circle.

The colorful ad tells shoppers) just buy one of the familiar gree .- andyellow 2-lb. boxes of Creamettes dacaroni and get 10¢ off any jar of Ragu' Old World Style Spaghetti Sauc . The coupon is right on the package

The ad also carries a recipe for new Creamettes-Ragu' Beef Italiano, which combines the two products in a tempting pasta treat.

Mrs. Grass TV Commercial

Mrs. Grass Noodles, a division of Hygrade Food Products, is going into it first television advertising campair.1. The commercial, created by D'Arcy-Mrs. Grass as she noodles in her kitchen in 1912. The campaign will be backed up with newspaper ads with cents-off coupons. It's very tough to distribute

THE MACARONI JOURNAL

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preaders and four-stick spreaders

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guipment for any size operation. Above, lest short goods press (4-screw, 16,000 pacity) dwarfs 100 lb./hr. isboratory

HLER MIAG





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Mr. Guy Hudon

I have been asked to cover the matters most concerning food retailing general management in 1975. I want you to know that it doesn't take much to figure out what those are. Our biggest concerns in 1975 are dirty words.

Dirty words! Not four letter gutter words. I wish they were no dirtier than that.

I mean real dirty words. Inflation, recession, high prices, bankruptcies, out-of-sight costs, and dirtiest of all depression

For businessmen these are the nastiest words in the lexicon and I know they concern you every bit as much as they concern me.

You can't escape them in today's environment. They are everywhere. economists, they trouble the business community and they fill the public with dread.

Inflation & High Prices

Inflation and high prices without question are the principal problems in 1975 and to most people, inflation and high prices mean the cost of food. To the people in this room, inst's what makes it tough.

Yet the real danger, in my opinion, isn't the money squeeze, but the gallop-ing psychology of inflation, rising skepticism and the inevitable search for scapegoats.

And when unhappy and disgruntled people start lashing about for convenient scapegoats, high on the totem of more and more substitutions to less exmost convenient of all-next to govern- pensive basic foods (and perhaps that's ment-is business. Add the fact that good news to many of you). Conhigh prices and food prices are now venience food sales are declining. synonymous and what have you got- Supermarket non-food sales are dropnumber one patsy-The food industry ping. More ingredients are being bought -manufacturers, processors, wholesalers and retailers.

Of Concern to Grocers

by Guy Hudon, president, Hudon et Orsali, IGA Franchise, Montreal

Get ready for a very nast / year my friends. Unless we can organize a quick and massive public education program that can persuade the public that the food industry is not the cause the money squeeze continues and beof inflation and high prices but along comes more acute. with the consumer, a fellow sufferer, a fellow traveller, if you will, there are very rough days ahead for all of us.

Unfortunately, it isn't just the public that we must be concerned with. Re-member that politicians, government sway with the winds of public opinion. And if public opinion is polarized against us, so too will be government and if that happens. I don't have to tell you how unbearable business life will be. There has already been ample evidence of this in recent years. My fear is it will get worse before it gets hetter.

Accordingly, we have no choice. A great deal of public opinion has to be turned around. The public must be persuaded that contrary to general belief, the Food industry is not benefitting from high prices, that like our customers we too are having difficulty making ends meet and coming out a little ahead of the game, that our profits are less than half what they were 10 years ago when food was considered They cover the nation, the world, like a bargain and the supermarket indusan ominous blanket. They confound the try was hailed as the exemplar of modern efficiency, I hope it's not too late.

Consumer Attitudes

And while we have one eye trained on deteriorating consumer attitudes, we had better keep the other eye focused on consumer reaction to high prices. There are changes taking place in the market place and woe betide the manufacturer or retailer who isn't attuned to those changes.

As food continues to use up an increasing percentage of every dollar earned, as the money squeeze affects a growing percentage of the population, reactions-inevitable reactions set in. For example, consumers are making and less prepared foods being sold. These are just a few examples.

There aren't that many options available to the food shopper. Accordingly, it shouldn't be difficult to chart what is happening and what will happen as

It's no laughing matter but there is a story going around about two housewives talking as they wait to be checked out of a supermarket.

"I just don't know what to do about these crazy prices," said one housewife. "They have got me so worried that I can't sleep nights. I toss and turn and worry all night."

"Yes," said the other, "But I sleep like a baby. Two hours I sleep, two hours I cry, two hours I sleep, two hours I cry."

Money Squeeze

As I said earlier, like the consumer, we too are suffering from the money squeeze and it is having some very profound effects.

For one, capital priorities today are less and less being determined by the merchandisers and store operators and more and more by financial management in the corporate offices and the banks.

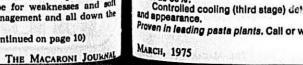
Moreover, the great North An erica supermarket expansion boom is grinding to a halt as the cost of mone ', real estate, building and equipment i apairs the viability of new retail units.

Heard any exciting expansion programs announced lately? I have: t. Today you hear about concentrat in or improving what you have in ope ation, concentration on making what yo thave got more productive, more efficie it and if possible, more profitable. An I that goes equally for store, warehous even human resources.

Productivity

In today's environment, there is no longer room for the unproductive-in plant or manpower. The usefulness of everything is coming into question. If a store is not producing sales and profits, it is closed. If a job canno prove its usefulness, it is eliminated. The less productive employee is being replaced at an accelerated pace as companies probe for weaknesses and soft spots in management and all down the

(Continued on page 10)





■ dries ten times faster ■ takes one-fifth to one-tenth the space ■ improves

nuch as 60%. Controlled cooling (third stage) determines product moisture content



Of Concern to Grocers (Continued from page 8)

There is increasing recognition that it pays to pay more for creativity and productivity. The drones of manpower are in growing peril.

So too are the marginal operators. There is quite a shake out ahead and anyone who isn't current, who isn't closely watching his receivables could be in for some devastating shocks.

Not a pretty picture is it? You can see what I mean about dirty words.

There Is Hope

But it isn't all bleak and the business world isn't coming to an end. We'll survive. At least most of us will. We have come through recessions and money squeezes before. Some of us are even old enough to remember how we rode out a depression.

I don't mean to paint a picture of gloom and doom. I mean to tell you that in a tough economy such as the one we are now experiencing, we have to be doubly alert to everything. We just can't sit back and continue to operate on a business as usual basis. Today there is nothing usual about business.

Today we have to be one step ahead -make that three steps ahead. Today we have to be watchful of every aspect of our business. Today we have to be not only attuned to developments but to developing developments.

Today we have to act, not react.

None of this should frighten us. Ours is one of the most sophisticated industries in the world. It contains an enormous reservoir of ability, knowledge and creativity, Let's use these gifts intelligently. If we do, we will not only survive, but emerge a better managed. more efficient and more profitable industry than before.

Thank you.

Backhaul Can Cut Food Costs

American food costs could be reduced by up to \$250 million a year if all food manufacturers allowed distributors to backhaul their merchandise. it was reported to a meeting of the board of directors of Super Market Institute.

Millions of gallons of scarce fuel now wasted could be saved by the economies of backhauling, SMI's directors were told.

Louis Fox, chairman of SMI's Backhaul Committee, based his estimate of cost savings and energy conservation on a report of the National Commission on Productivity and Work Quality, chaired by Dr. John T. Dunlop

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up loads at a food manufacturing plant, if they were returning empty to a warehouse, after making a delivery to a super market.

With a backhauling arrangement, a food distributor's truck would stop at a supplier's dock to pick up freight destined for its own warehouse instead of returning empty. Backhauling could eliminate much of the waste of truck "deadheading" that occurs when trucks run empty. The distributor saves a "deadhead" trip returning from his store deliveries and the manufacturer is saved the "deadhead" trip he would otherwise have returning from his customer's warehouse

FTC Ruling

It was once held that technical aspects of backhauling could violate the Robinson-Patman Act, which prohibits price discrimination among customers. However, Fox reported to SMI's directors that the same report of the National Commission on Productivity concluded that legal barriers to backhauling have been eliminated by a recent Federal Trade Commission ruling.

The report said, "While the Federal Trade Commission advisory opinion removes what has been considered in some quarters a legal roadblock to backhaul, there remains resistance by some suppliers and manufacturers who incorrectly maintain that backhauling still presents legal difficulties."

In his report to the SMI board, Fox emphasized that today's rising food costs have made backhauling more important than ever before to both the industry and the public. He cited Pet Incorporated, Carnation Co., and Corn Products (Div. of CPC International. Inc.) as examples of companies which have recently changed their policies to allow backhaul.

Fox said 10 major food manufacturers still do not allow backhaul. They are: American Home Foods, The Clorox Co., Colgate-Palmolive Co., General Mills, Inc., Hunt-Wesson Foods, Inc., Kraft Foods, Tnomas J. Lipton, Inc., Nabisco, Inc., Pillsbury Co., and the Procter & Gamble Co.

Consumer Advocate Pressure

Fox told the board that pressures to allow backhaul can be expected from consumer advocates. He was recently appointed chairman of a food transportation task force of the Food Industry Advisory Committee to the Federal Energy Administration after consumer advocates asked for more information about cost savings possible with back-

Backhauling would allow trucks Fox said he has urged manufactu ers operated by food distributors to pick to allow their customers to pick up their Fox said he has urged manufactu ers merchandise on a cost-justified 1 sis. Manufacturers would reimburse d tributors for the cost they would normally pay a commercial carrier to make the same delivery.

Companies that do allow backhaul on a cost-justified basis, Fox said, include Purex Corp., Ltd., Stokeley-Van Camp, Inc., Morton Salt Co., Gerber Products Co., and the Coca-Cola Co., Foods Div. "Backhauling makes sense for the

manufacturer, the wholesaler, the retailer, and, most important, it can their us cut costs for the customer," Fox said.

Special Award

SMI chairman, Edward J. Schnuck, presented Fox with a special award "for your exceptional contribution to the food distribution industry and to the American consumer" in recognition of his leadership on the Backhaul Committee.

Fox, president of Associated Wholesale Grocers, Inc., Kansas City, Kansas, announced the appointment of five top food industry executives to the Backhaul Committee for activities during the year ahead.

New Backhaul Committee members are Donald S. Perkins, chairman, Jewel Companies, Inc., Chicago, Ill.; Joseph B. Danzansky, president, Giant Foods, Landover, Md.; James P. Herring. Inc president, The Kroger Company. Cincinnati, Ohio: Ernest F. Boyce, president, Colonial Stores, Inc., East Point, Ga., and Morris Lewis, Jr., chairman, Super Valu Stores, Inc., Hopkins, Minn.

Effective Salesmen

Salesmen can serve themselv : and the retailers they call on more effectively if they take time to learn about the operating philosophy of the customers, Lou Saenz, a partner in the six-unit Super A Foods chain, to i the Los Angeles Salesman's Club.

"You've got to know how the retailer plans to present your p. duct at store level, so you can gear your presentation to his needs. Unless you know his philosophy, you won't know if your product will really sell at his stores.

In response to a question on the value of SAMI figures, John Fonda of Fazio's, said he is more interested in how a product will do locally than in how it did elsewhere. "We're dealing with ethnic groups and other distinct population areas in southern California, where particular tems might not be accepted."

THE MACARONI JOURNAL

The Challenge for Food Production

by Assistant Secretary of Agriculture Clayton K. Yeutter at the Annual Crop Production Conference of the Crop Quality Council

the entire nation-and indeed the entire world-are looking forward to the 1975 production from U.S. farms. World food demand is as high as it has ever been. World food stocks have been drawn down severely by production stbacks in 1972 and 1974, and by the drong consumer demand of recent years. We will be looking at the bottoms a good many storage bins by the ime the 1975 U.S. crops are harvested.

Currently, we are projecting minimal arryovers of major farm commodities.

The challenge to the farmers of America for 1975 is to produce more han ever before-despite rising production costs, short supplies of important inputs, and the uncertainties of weather, insects and disease. If ever we have meded the expertise and energy of our farmers, 1975 is the year.

Full Production Vital

Full farm production in 1975 is ablutely vital-and it is not something re can get by further adjusting governent policy. We've had a government policy of full production for three years ow. We turned loose government acrege allotments and marketings quotas 1971. We turned loose set-aside retrictions in 1972. We have already pushed just about all the government buttons. Now it is up to our farmers.

We still have a few planting restrictions us ler the peanut and rice prorams, hich we have already asked be Con ess to eliminate, but they will main a major difference in the 1975 pro action picture. Everything else that the overnment can do to encourge full arm production next year has robabl been done. It is up to the market : ... w to provide farmers with the entive : to produce at the maximum.

The pincipal point I would like to tress, t this conference and to our rs, is that there is solid demand or full production for 1975. The reality that demand is demonstrated by ces currently being offered in the tures market-\$5 a bushel for next lear's wheat, \$7.50 for next year's soyns, and nearly \$3.50 for 1975 corn.

Farmers may or may not want to part or all of their next year's P light now. But there is no denying the market is encouraging full uction from American agriculture Season.

MARCH, 1975

Those futures prices are saying loud and clear, "Yes, the world wants to eat better. We know world food stocks agricultural policy. They know that we are low, and we want to rebuild them. We know your production costs are up and we are willing to cover themand to provide you with adequate returns for your efforts. We know that we are asking for a more intensive use of the world's farming resources, and our

High Consumption

bids reflect that."

The strong demand for farm products in 1975 is based first of all on high current consumption. Grain usage in the past three years has increased an average of 38 million tons a year, despite production problems and high prices. This is 21/2 times the rate of increase in the early 1960's. Probably two-thirds of this increase has gone toward boosting livestock production and meeting the world's vast appetite for high quality protein. The remainder of the increase has been used to feed the world's still-growing population and to bring up calorie intake in the developing countries.

Need to Rebuild Stocks

The demand for 1975 crops is based secondly-and importantly-on the need to rebuild stocks. Known world grain stocks in 1972 totaled perhaps 149 million tons. Next year, those world grain stocks will be down to about 87 million tons. Price is rationing the supply because there is not enough to meet normal demand.

A stockbuilding year in 1975 should not be confused with stockbuilding years in the past which usually featured low prices. More and more governments around the world are becoming concerned about their food and feed reserves. For governments, food used to mean bread and rice. Most years these were plentiful on the world market. Demand was fairly stable. And it was not to expensive to subsidize these food grains if their prices became a political

Not so with today's higher protein demand. There is much more grain involved. Demand is more elastic, and subsidizing livestock product consumption is far more expensive than underwriting food grain consumption. Stocks thus become more important.

World governments have also witnessed the fundamental change in U.S. are no longer willing to stocknile food reserves for other developed nations at our expense. They know our present balance of payments difficulties necessitate, even in so productive a nation as the United States, the fuller use of our agricultural market power.

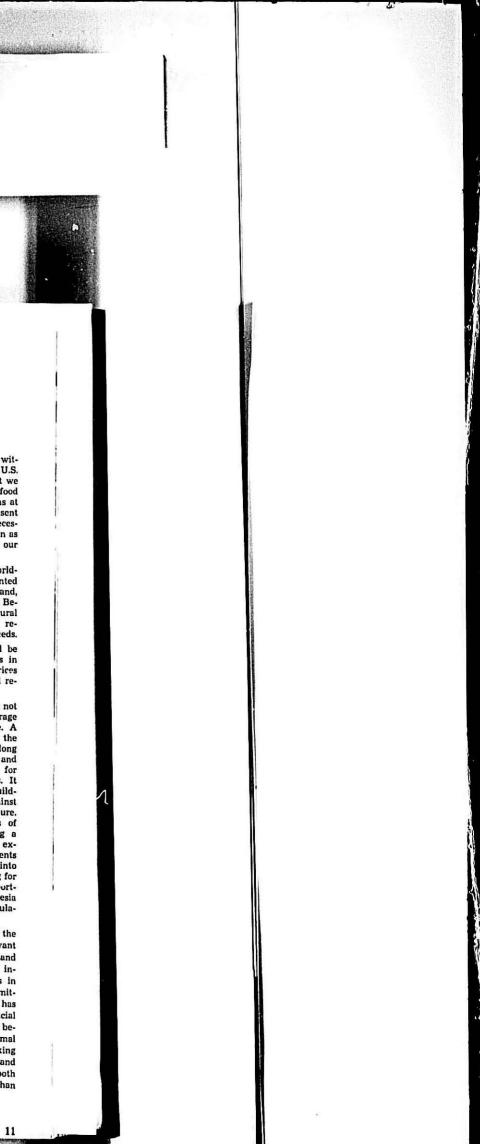
Because of tight food supplies worldwide, no one is taking food for granted any mole. Because of growing demand, reserve requirements are increasing. Because of the shift in U.S. agricultural policy, CCC is no longer holding reserves for worldwide commercial needs.

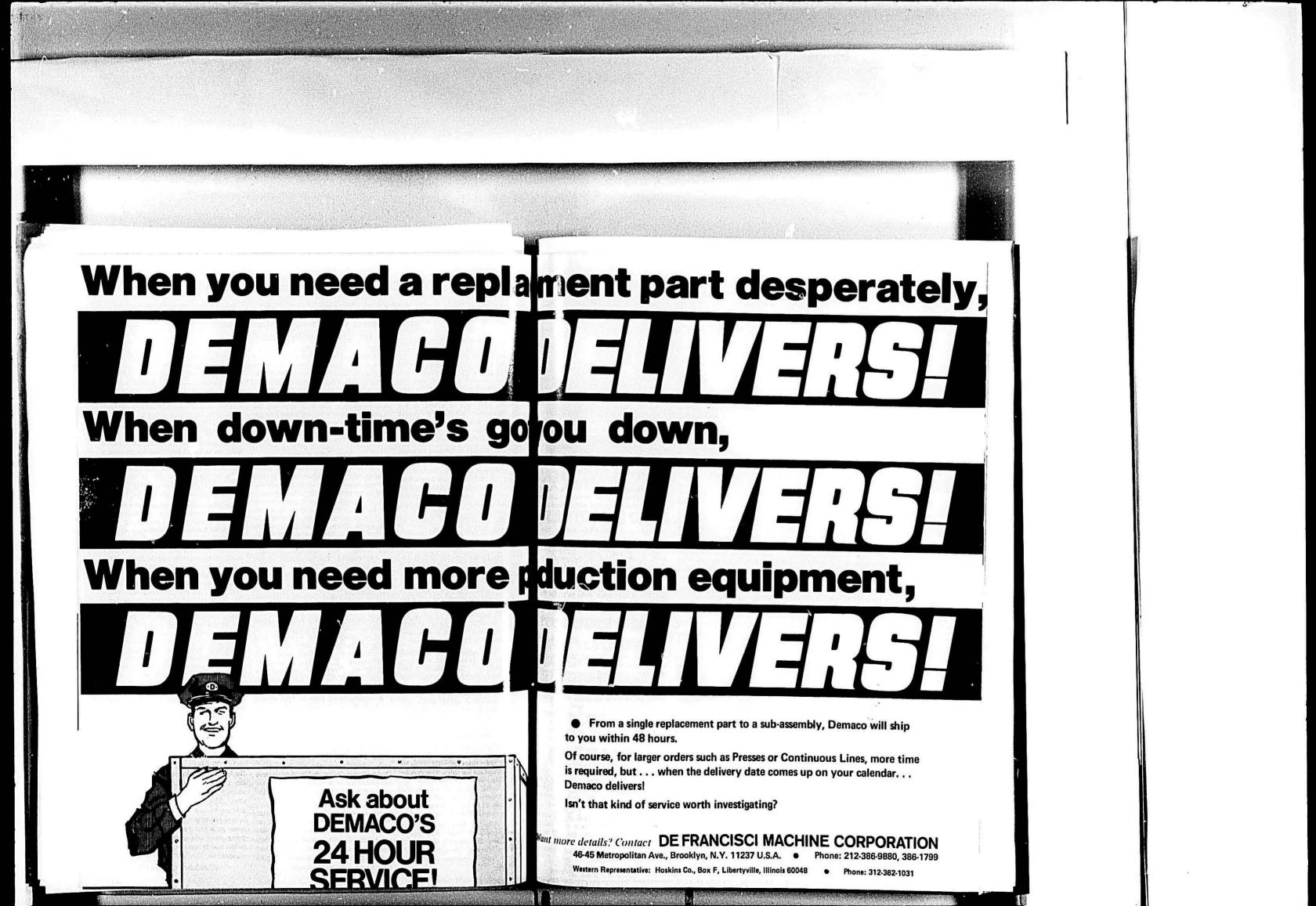
For these reasons, countries will be more interested in building stocks in 1975 than ever before. And the prices they offer for our commodities will reflect that.

A stockbuilding year in 1975 does not mean crops moving into CCC storage bins at the government loan rate. A stockbuilding year in 1975 means the government of the USSR bidding along with the Japanese food agency and the European trading companies for the output from American farms. It means the Indian government rebuilding its shattered food reserves against the inevitable next monsoon failure. It means the livestock industries of Spain and Eastern Europe having a chance to resume their livestock expansion. It means oilrich governments putting some of their new wealth into providing higher standards of eating for their consumers-and some oil-exporting countries such as Iran, Indonesia and Nigeria have very large populations

Furthermore, we expect that the people of the United States will want to continue eating well themselves, and that their purchasing power will increase. We hope to make progress in the fight against inflation in 1975. Limiting growth in the money supply has already begun to have a beneficial effect. The overheated economy is beginning to cool back down to a normal operating temperature. We are making more judicious use of our energy, and going over our spending plans-both public and private-more carefully than we used to.

(Continued on page 14)





Challenge for Food Production (Continued from page 11)

With a continued strong anti-inflation stand, with careful husbanding of our energy, and with a recovery in farm production next year, the United States could have a substantially stronger economy and a substantially lower inflation rate by the end of the year.

All of this translates into a firm belief that farmers will be able to get incentive prices for all they can produce in 1975.

1975 Production Prospects

How much can farmers produce next year? A lot.

Plantings are likely to be high. Last year's March planting intentions survey indicated farmers planned to seed 227 million acres to row crops. We expect 1975 plantings to be at least that high if prospective prices remain as strong as they are now. Farmers might even top that total by a few million acres. There has been some clearing and drainage going on in areas of the country like the eastern coastal plain of the Carolinas. Some farmers are shifting additional acres out of forage, planning to make up for it by using their remaining forage acres more intensively. We will have more acres under irrigation this year too, thereby stepping up their productive potential.

The input situation also looks somewhat better-though not as good as we would like.

We will set another record for fertilizer use in 1975. We used more in 1974 than ever before, and availability will be somewhat better next year. That's the good news. The bad news is that we still won't have as much as farmers would like. We probably will fall about 8 percent short of the nitrogen that farmers would use at last year's prices. That means farmers will have to again use their ingenuity to get maximum productivity from their nitrogen. Phosphate and potash availability should be adequate. Looking down the road, fertilizer production has gotten a big shot in the arm the last two years. Companies are investing heavily to boost their production capacity, and in the years ahead there should be adequate fertilizer available.

Fuel supplies should be adequate for 1975. Prices are likely to be reasonably stable. Agriculture of course has a very high priority on fuel in the event of supply problems, and our fuel reserves have been fully rebuilt since the end of the Arab oil embargo.

probably eased a bit too since last year. farmers, for consumers, for U.S. tax-

Farmers have put a great deal of new payers and for all the citizens o machinery into service in the past world couple of years. That means much of our poorest machinery has already been

replaced. Machinery manufacturers have been running at top speed. There are reports now that some dealers actually have a tractor or two in their showrooms, and spare parts production is getting a chance to catch up with orders. Pesticides to fully cover the expanded acreage may be a problem

Overall, however, the prospects for next year are good. Plantings will be up, and harvested acreage a year from now could be 12 to 15 million acres higher than this year. Fertilizer, fuel and machinery should all be in better supply.

Weather Big Question

Weather, of course, is the big question. There has been some talk that the world is entering into an abnormal weather pattern. Our Environmental Science Services Administration says it does not have evidence to support that contention. Neither do they see a higher-than-normal likelihood of drouth next year-though of course drouth is always a possibility. To date, there have been no shifts in the earth's outer atmosphere that would trigger a major drouth.

If we get normal weather, the high level of plantings and the availability of inputs could give us a very large outturn of farm production.

Some farmers may feel nervous about this. I do not believe they need fear low prices for 1975 production if they market wisely. However, if they do fear a sharp drop in prices, they can contract right now for a portion of their 1975 output and lock in strong prices. Or they can hedge part of their crop on the futures market.

Obviously, we could not justify government set-aside of crop acres in 1975 on economic, political or humanitarian grounds.

The old idea that you can sell a small crop for more money than a big one-because of price inelasticity-is terribly short-sighted. You may get more the first year with that policy. But before long, competition steps in to fill the demand that was left unsatisfied. In the long run, it is better to build expanding markets for your productive ability-and that is what a market-oriented farm policy is all about.

We have been following such a policy for the past five years because we think The farm machinery bottleneck has it provides maximum benefit for

Consumers may not yet appr jate the benefits of a full production farm policy, because even with full production we have had a sharp rise in food

prices in the last three years. Consumers do not yet realize that without a market-oriented farm policy, food prices would have risen even higher than they have. Farmers have been pleased about their general income improvement in the past five years, but I think they will find that the biggest long-run benefit of a market-oriented farm policy is that it lets them take advantage of economic growth all over the world.

Economic Growth

It is economic growth that has already taken our agriculture out of the era of surpluses. It is economic growth that has put greater demand and effective demand, in the hands of the world's hungry people. It is economic growth that has put more and better food into the stomachs of kids in Mexico, Greece, Korea and Eastern Europe, instead of channeling it into CCC storage bins

It is economic growth that we must count on for the future to put good diets on the tables of the peoples of Africa and South America and all other developing areas.

Economic growth is good for everyone, but it may have done more for the world's farmers than any other group. Farmers, in turn, are responding to their new challenges with more production. That, too, benefits everyone.

When we look back at 1974 in future years, we may see that it was a turning point. We may find that the con-cern about this year's food s orlages may have triggered some very beneficial reactions. We may find th : many governments responded to the fod concern by increasing their agr. ultural priorities. We may find to at resulted in higher prices and hi, her in comes for farmers around the world and more investment in the i rtilized plants and agricultural research stations of developing countries. Consumers may have come to realize that is centive prices are their best guarantee of food security. If that has happened, the this year's tight food supplies may tur out to be exactly the stimulus we have needed to gear up the world's arricul ture for the challenge of ton prrow.

Make no mistake about it, the work wants to eat better than it is eating today. And it will take the full agricultural resources of both the develop countries and the developing count to satisfy its appetite.

THE MACABONI JOURN



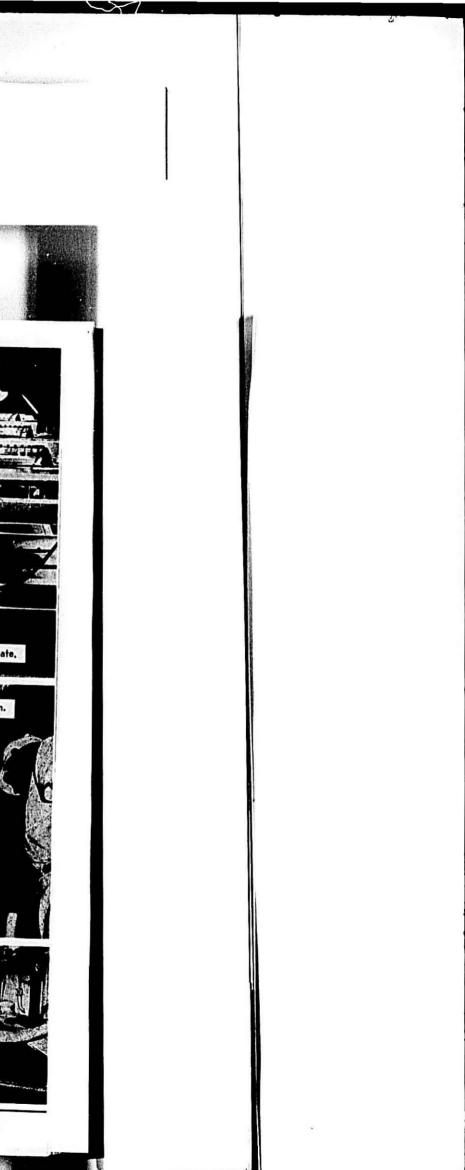
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Food Acceptance in the Developing World

Adapted from a speech given by Samuel M. Weisberg to the Society of Flavor Chemists

Introduction: Food Processing-An Ever **Changing Scene**

We have been learning that man has been on this earth much longer than formerly believed. Early man was already gathering wild fruits and vegetables, small animals, insects, and fish one million years ago. Food gathering and processing have become increasingly diversified and complex during this long time span. Yet in remote rural areas in the developing world, food gathering and food habits may still be very primitive. In rural Panama I have seen food gathering and preparation probably as primitive as that of the Bronze Age (3500 BC). In Panama City, however, one will find very sophisticated food preparation and flavor requirements. These disparities are fairly typical of many developing countries. They result from poor communications, poor transport, illiteracy, poverty, separation of social classes, and the like.

Food processing is a most characteristic activity of man. I do not know of any animal (including the primates) that does anything to the natural state of a food to alter it so that it can achieve desirable texture, color, or flavor. The little that animals do in this respect appears to be instinctive and unplanned. It seems that only man yearns to improve the esthetic qualities of his food. Peking Man used fire possibly 250,000 years ago. This was a major forward step in food sophistication. It led to the roasting of meat which resulted in a new texture and flavor and permitted better preservation. During the later Paleolithic period (Old Stone Age, before 15,000 BC) pounding and drying became methods of food processing. This, in turn, must have led to acceptance of new textures, colors, and flavors in foods.

In the Neolithic Age (New Stone Age, about 9000 BC) there began domestication of plants and animals which led among other things to the production and use of dairy products. With the passing millenia more and more crops gained entrance to the food list and food processing and recipe making grew more and more sophisticated. This in turn presented more and more candidates for food acceptance.

16

Food Acceptance: "Not By Bread Alone" Food acceptance in modern times is

generally a very complex and rather unpredictable process. The many food marketing failures by even the most sophisticated "pros" bear testimony to this fact. I know of an instance in Panama where a commercial effort was made to introduce, to this rice eating country, a processed rice that would cook quickly and retain most of the vitamins of the outer layers of the rice grain. The effort was a dismal failure because the textural properties and flavor were somewhat different from the customary rice. Nutritional merit could not sell the product. Opaque II corn is experiencing similar problems in the corn eating countries. In a family where the food budget is very limited and food choices are few, rejection of a food staple by the members of the family is a disaster not likely to be repeated

Food acceptance depends on internal physiological factors which regulate hunger and thirst, evaluation of the food in terms of the senses, and acguired attitudes. Availability of food components is, of course, critical. In addition to these basic ingredients, how- ica has, however, brought is rice, ever, many others enter in. Among these are climate. Salted foods and liquids are desired in hot climates. Hot foods are wanted in very cold climates The changing seasons color food choices The decor, social groupings, extraneous sounds, and manners of serving bear on food acceptance. The psychology of the consumer can never be disregarded. A recent finding about obese people is that they are considerably more responsive to external conditions relative to cess for improving nutrition. It des not food intake than lean people, and thus, require major changes in food abits their food intake might be better regu- and therefore is not subject to this lated by recognizing this difference and severe constraint. Food taboos have building upon it. This points up indivi- contributed greatly to the fashioning dual and group differences as important of food habit so we will discuss these. factors in relation to food acceptance Food Taboos and food habits.

The Impact of Food Habits

Food habits seem to be deeply imprinted in people. Basic changes in food habits do not generally come easily or fast. Where enjoyment of food is a primary motivation, food habits are

apparently changed only with difficulty. Where food habits have been built into a child's early experience in a pleasurable setting they are later resistant to change.

Social prestige is a significant factor in the establishment of food habits. A worldwide example is the effective marketing of soft drinks in developing countries. Somehow, the use of these beverages has become a status symbol. Since they are not excessively expensive per unit, it becomes possible for the less affluent to bask in the sunshine of this socially approved product. In general, with improvement in economic status there is always a desire to purchase those foods favored by the affluent. Food habits so acquired are not necessarily those that lead to better nutrition: sometimes the contrary may be the case. A change in the basic social structure

of a society may often be followed by changes in food habits. Land reform in Taiwan has been followed by marked dietary improvement. On the other hand, the preconquest diet of corn and beans among the Indians and poorer classes in Latin America has remained popular. Changes in the social structure of the agricultural unit in South Amerwheat, cattle, pigs, and chickens

The use of the mass media for ffecting more rapid desirable char es in food habits in developing count: s has received professional attention r ently in Korea and India. It is too e ly to say whether such efforts are lil ly to have an enduring impact. Fortig ation of accepted foods with needed p stein, vitamins, and minerals has receired increasing attention in developing countries and shows prospects of real suc-

Captain Cook first encountered the word "taboo" in Polynesia and referred to it as follows in describing his third voyege (1776-79):

The prople of Atooi . . . resemble those of Otaheite (Tahiti) in the (Continued on page 18)

MARCH, 1975

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Food Acceptance (Continued from page 16)

slovenly state of their religious places, and in offering vegetables and animals to their gods. The taboo also prevails in Atooi, in its full extent, and seemingly with much more vigour than even at Tongataboo. For the people here always ask with great eagerness and sign of fear to offend, whether any particular thing . . . was taboo, or as they red the word. Tafoo?

Cook and his men were charmed by the Polynesian girls who had no taboos about making love in public or about a totally uninhibited version of "streaking" or displaying their naked bodies. But women did not eat in the company of men and a member of a ruling family could not help himself to food.

A worldwide list of food taboos would be a very long one. One must conclude that such taboos had much to do with the fashioning of food habits and flavor requirements.

The most enduring of taboos have been those having religious sanction and support. For certain groups in Hindu society and for Buddhists, no meat of any kind may be eaten. The underlying concept is that the life of an animal should not be taken. For all Hindu castes, beef is taboo. The eating of pork and blood is forbidden to Orthodox Jews or Moslems. The adherents of the Eastern Orthodox church who observe custom strictly may not eat meat, fish, or dairy products for 136 days per year. In order to survive. it became necessary for the adherents of these religions to find acceptable nutrients from non-flesh sources of food.

Very probably, the early introduction of the soybean (which serves as a major protein source) in China, Korea, and Japan was encouraged by the early spread of Buddhism to these countries. Shoyu (soy sauce), Miso (a soy-wheat paste used as breakfast soup base or a seasoning) are fermented soy products used extensively in Japan. Tempeh is a major Indonesian food based on whole soybeans.

While some taboos, religious in origin or otherwise, may have some rationale. others are totally unwarranted and may be very harmful. In the Philippines, mangoes are taboo because it is held that they arouse latent diseases or cause disease. Yet mangoes are a rich source of vitamin A and could prevent blindness in children in the Philippines as Rica many people will not eat dishes containing boiled blood. This taboo, it will be remembered, also has religious roots among some peoples in that blood is considered to be a sacred life fluid not to be consumed as a food.

There are many taboos regarding eggs. In Kenye, women believe eating eggs will cause sterility. In some parts of India it is believed that eating eggs causes boils to form and results in excessively heating the body. In Belize, British Honduras, mothers believe that feeding eggs to infants will cause intestinal parasites. Some African peoples do not eat fish even when readily available. This may be the result of a taboo. Others will not drink goat's milk or consume goat meat. "A child who drinks goat's milk will grow to look like a goat." Some of the Bahaya people living near Lake Victoria believed that meat, fish, milk, and eggs should not be eaten by pregnant women-an unhappy set of taboos in this instance.

Some Generalizations

It is difficult to generalize about foods and flavors in the devolping world. However, a few observations can be made. The application of grass roots fermentation technology to food components is quite widespread. The objectives achieved are improved flavor and/or color and most especially, preservation. Since there is seldom an abundance of beef animals or dairy cattle, very often fish, legumes, and oilseeds and even insects must serve as the protein source. There is a pretty widespread recognition of the need to supplement carbohydrate food staples. such as rice, corn, and cassava, with some protein source even though only small amounts of protein can be afforded. Finally, there is the same preoccupation with the esthetic aspects of food as is found in highly developed countries. Spices and dried flowers are extensively used and recipes for curries, for example, may often be very complex in terms of flavoring.

Rice for Petro-dollars

Observing that the oil rich nations are now buying rice in "unprecedented quantities," William H. Lane, president of Riviana Foods, Inc., told the New York Society of Security Analysis that "rice should become a significant factor in the recycling of petro-dollars and materially improve U.S. balance of payments."

Mr. Lane, whose company is the nawell as in India. In Paraguay, guavas tion's largest marketer and exporter of rich in vitamins A and C are believed packaged rice, reminded the analysts to cause intestinal parasites. In Costa that the U.S. is the world's largest ex-

porter of rice. U.S. exports account about 40% of the annual dome ic harvest, with American shipments : presenting 28% of all the rice moving in world trade.

Buy Dry Beans for School

Plans to purchase dry beans for the national school lunch program and to a limited extent for needy families were announced by the Department of Agriculture.

The Department noted that dry beans are in plentiful supply, with production this year at a record high of 21.6 million cwts, up 28% from 1973 and 24% above the 1971-73 average.

School Lunch **Payments Raised**

Rates of payment to state educational agencies helping schools parti-cipating in the National School Lunch and School Breakfast Programs have been increased by the Department of Agriculture for the Jan. 1-June 30 period. The latest increase reflects changes in the consumer price index for the June-November period, when an advance of 5.79% occurred. For school lunch assistance, state agencies will receive 11.75¢ per lunch served, up from 11¢ previously. The additional guaranteed average payment to states to assist local schools in serving lunches to needy children will be raised 3--to 42.5¢ for each reduced-price lunch and to 52.5¢ for each free lunch. The national average payment to state for each school breakfast served to e ;ible children will be increased from 1.750 to 9.254.

More Pasta Eaten

Marketing Research Corporati 1 of America periodically studies what America eats and drinks. Some +,000 households comprising 13,000 i lividuals report everything they erve during a two-week period. Per 1 usehold serving index 1972-73 with 15 7-68 equal to 100 for hot dishes with asta follow: 131

acaroni with meat of chicken	
oodles with meat, chicken, tuna	16
ice with meat, chicken, tuna	14
paghetti with meat, chicken, tun-	9
Total Category	12
the category-Hot Dishes-For	eign
alian 205	

talian	205
fexican	145
Driental	136
lizza	167
Total Category	159

THE MACARONI JOURNAL

American Public Gives Farmer High Marks

IERICAN consumers don't blame on food, while processors, wholesalers farmers for high food costs, accore ng to a nationwide survey made rectably for PACER (Professional Agricult ral Communications Editorial Research, Inc.). Opinions were expressed on farmers' incomes, political strength, food quality and supply, rural development, environmental concerns and related issues.

Leaders of the 93rd Congress suggested a nationwide effort to identify attitudes of American consumers toward the nation's farmers. PACER was formed several months ago when six agricultural organizations banded together in this effort: Agricultural Reations Council, American Agricultural Editors Association, American Association of Agricultural College Editors, Cooperative Editorial Association, National Association of Farm Broadcasters, and Newspaper Farm Editors of Amer-

The PACER survey showed that 82 per cent of the public felt that the cost of food had risen faster in 1973 than the cost of medical services, transportation, and household durables. According to Cost of Living Council figures the public was correct. Forty-one per cent of those surveyed also thought food had increased most in price from 1962 through 1972, but for that 10-year period, the Cost of Living Council figures show that both medical and housing costs increased more than food costs.

When so many Americans depend on so 'ew farmers (4.6% of American hou holds) for food, it is not surprishat consumers are concerned with risie food costs, quality of food and shot iges of food, especially in the fu-

armers Not Held Responsible

when asked if they felt that the farmers got during 1962-1972 wer too high, only 4 per cent of respor ents said "yes," while 50 per cent ley were too low. For 1973, these opin ins shifted slightly, with 18 per cent saying prices farmers have been getting were too high, 30 per cent saying too low," and 41 per cent saying "about right."

At the same time, 80 per cent of the total public believes that non-farm people get better pay per hour than the farmer and 75 per cent said that farmers' income levels should "definitely" or "probably" be raised.

The public estimates that the farmer gets 25 cents of the average dollar spent and food stores get 75 cents. According to the Department of Agriculture, farmers average receipts of approximately 43 cents on the dollar spent-still less than half of the consumer's food dollar. Quality Reported Good

In evaluating food quality, 54 per cent of consumers surveyed thought its freshness, purity and safety, and taste and flavor was very good or good, while 44 to 45 per cent ranked those items fair or poor. For nutritional value, 51 per cent said very good or good, while 46 per cent said fair or poor. A larger percentage said food quality had improved (based on the above criteria) than those reporting it had gotten WOLSP.

Fifty-nine per cent agree that the use of pesticides usually improves quality of farm products, while 30 per cent discontributions as an industry will be in productivity. Some major technological agree. Sixty-four per cent agreed "pesticides are not harmful if used as directed on the label." Twenty-nine per cent disagreed.

Concerning food shortages, 17 per cent of the total public and 19 per cent of the farm households believe there is a shortage today. However, 43 per cent of the total public and 46 per cent of the farm households predict a food shortage 10 years from now.

"Preserving land for food production" ranked highest in steps relating to farming and farms, with 96 per cent of respondents saying this should deflnitely or probably be done. Other steps ranking high in the "should be done" category, were preserving family farms. 94 per cent; lowering the cost of food. 92 per cent; improving the quality of food, 91 per cent; and improving rural communities, 86 per cent.

Farmer Ranks High

The farmer himself ranked high in the opinion of consumers, with 67 per cent reporting a favorable attitude; 69 per cent calling him more hard-working than non-farmers; 43 per cent claiming him more dependable than non-farmers, and 49 per cent stating he was more productive than the average American, while only 21 per cent said less productive.

"Prosperity" does not seem directly related to productivity, however. Fiftytwo per cent regarded the farmer less prosperous than those in other endeavors.

Comparing opinions of farm households with non-farm households, 64% farm and 44% non-farm thought rising costs were the main problem facing farmers. Next "problem" was low farm prices, noted by 29% farm and 22% non-farm. Regarding the political strength of farmers compared with other interest groups, 27% farm and 32% non-farm thought it was rising; 29% farm and 35% non-farm thought it was holding steady; and 31% farm and 16% non-farm thought it was falling.

While the general public's opinion of the farmer seems favorable, there are key areas of misunderstanding. PACER's nationwide survey was made public as the first step in a continuing effort to bring farmers and consumers closer together.

Sees Carrier Ruts in Productivity Path

Transportation inefficiencies are hindering food-industry efforts, charges Clarence G. Adamy, president, National Association of Food Chains.

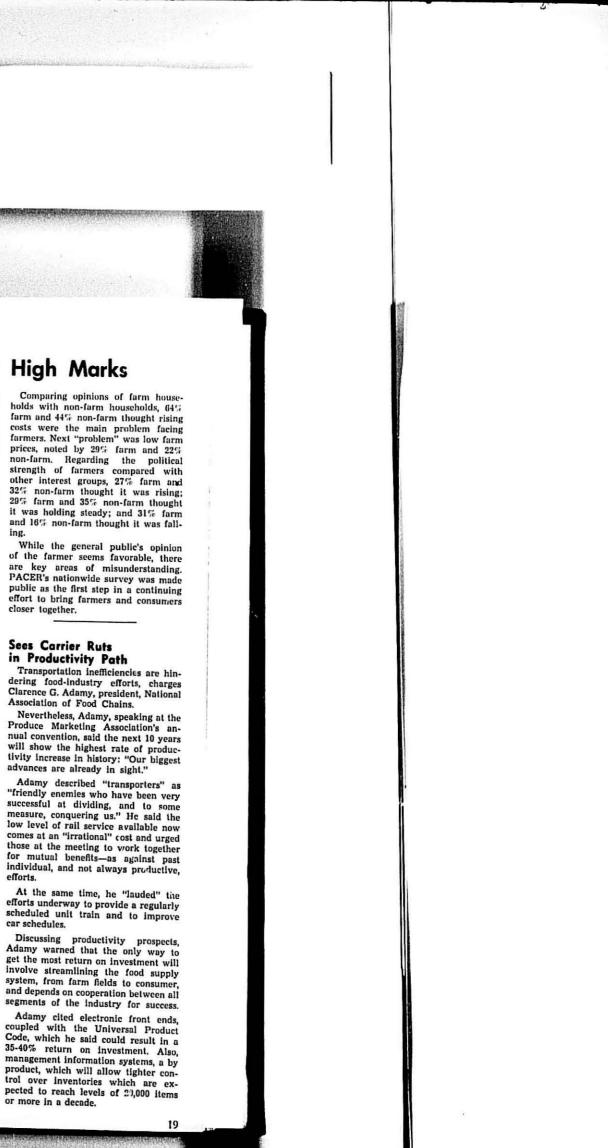
Nevertheless, Adamy, speaking at the Produce Marketing Association's annual convention, said the next 10 years will show the highest rate of productivity increase in history: "Our biggest advances are already in sight."

Adamy described "transporters" as "friendly enemies who have been very successful at dividing, and to some measure, conquering us." He said the low level of rail service available now comes at an "irrational" cost and urged those at the meeting to work together for mutual benefits-as against past individual, and not always productive, efforts.

At the same time, he "lauded" the efforts underway to provide a regularly scheduled unit train and to improve car schedules

Discussing productivity prospects, Adamy warned that the only way to get the most return on investment will involve streamlining the food supply system, from farm fields to consum and depends on cooperation between all segments of the industry for success. Adamy cited electronic front ends, coupled with the Universal Product Code, which he said could result in a 35-40% return on investment. Also, management information systems, a by product, which will allow tighter con-

more in a decade.





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the left. Recipes are available to you with no obligation. Just write to Peavey. Anything that helps make pasta more appealing to the housewife is good for the pasta makers. And good for Peavey.

Today. Peavey is the first supplier of Durum products with a total range of grades and granulations. To match your needs. Plus people who look upon themselves as your pasta partner.



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Egg Study

A study of the major factors that are likely to affect production and marketing of eggs in July-December, 1975, will be issued by the Department of Agriculture. "The report presents decision-making information that should result in the marketing of an adequate supply of eggs at prices reasonable for both producers and consumers," "No mendations are offered."

According to the study, demand for eggs in the second half of 1975 may be about the same as the year before. Some positive factors are noted, but they may be offset by an anticipated large supply of beef and reduced purchasing power resulting from rising unemployment and from reduced real disposable consumer income.

A further reduction in flock size during the first half of the new year will "significantly" affect egg production in the second half, with the possibility that the nation's laying flock could be as much as 7% smaller on July 1, 1975, than a year earlier."

Processed Eggs

A total of 39 million dozen shell eggs were broken November 10 through December 7, 1974 under the USDA's Egg Products Inspection Act-up 6 percent from the corresponding four weeks of last year. Percent increases by regions were: South Central, 23; North Atlantic 20; Western, 7; and North Central, 1. Eggs broken in the South Atlantic were down 4 percent from the 4 week period of last year.

During the four weeks, 58.5 million pounds of liquid egg products were used in processi.ig-up 7 percent from the same period last year.

Liquid egg production (including ingredients added) for immediate consumption and processing totaled 22.7 million pounds during the 4 week period--up 19 percent from the same period last year. Products for immediate consumption totaled 11.2 million pounds, compared with 8.7 million year earlier. Those for processing totaled 11.5 million pounds, compared with 10.4 million last year.

Frozen egg products amounted to 19.4 million pounds, 5 percent less than last year. Dried egg production was 4.7 million pounds, 10 percent below the 4 week period a year ago.

Cumulative totals July 1 through December 7, 1974 and percentage increases from the corresponding 1973 July-November, in thousand bushels: period were as follows: Shell eggs broken-276 million dozen, 8 percent, liquid egg used in processing-410 mil-

22

lion pounds, 9 percent & liquid products for immediate consumption and proccssing-141 million pounds, 18 percent. Frozen products, at 152 million pounds, were down 3 percent and dried products at 31 million pounds, were down 2 percent from the same period last year.

Beaver to Head Poultry & Egg Institute

Donald C. Beaver, Sacramento, California, has been chosen to succeed Harold M. Williams as president of the Poultry and Egg Institute of America. Williams is retiring May 1.

The announcement was made today by Milton J. Chamberlain, chairman of the Institute board.

Beaver, 46, is vacating a post he has hold for 12 years, as executive director of the Northern California Grocers Association, to take the top post at the Poultry and Egg Institute. The grocery association has two subsidiaries, Retail Market Services, Inc., and the California Coupon Redemption Center.

Grocery Background

Beaver was brought up in the retail grocery business. He wor'ted with a family-owned retail business from 1950 to 1962. He became division manager of Fox Markets from 1956 through 1958, leaving that post to serve as vice-president of Minit Markets, Inc.

When Minit Markets, Inc. merged with Speedee Marts, Inc., in 1958 he became division manager for northern California. It was from this post that he went to the Northern California Grocers Association.

He has served as advisor to the U.S. Small Business Administration, the U.S. Office of Emergency Preparedness, the National Association of Retail Grocers and the California Grocers Association. Beaver was instrumental in getting several California community colleges to establish credit courses in supermarket operations and merchandising. He wrote and taught one course himself at the American River College, Sacramento

Beaver is married and has a son and daughter.

Durum Exports Decline

Inspections of wheat for export from the United States were down 29% for the first five months of the crop year July-November.

Durum comparisons were as follows: 1974 1973 1972 15.301 22.014 23,807

Wheat Quality Conference

Reviews of quality characteristic of spring and durum wheats, progress of research toward hybrid wheats and market-rousing pronouncements by a top official of the U.S. Department of Agriculture higlighted the annual Wheat Quality Conference of the Crop Quality Council at the Hotel Learnington in Minneapolis on Jan. 22. Richard E. Bell, deputy assistant secretary of agriculture, highlighted the meet when he said "we are rapidly approaching the time to make some major changes in the "infamous export monitoring system'

Specifically, Mr. Bell suggested that exporters should no longer be required to obtain clearance or approval of sales of wheat, soybeans and soybean meal as now required.

AFTER INCH

Mel Majer Commente

Melvin G. Maler, administrator of North Dakota State Wheat Commission, said, "Instead of fears of running out of wheat, there will be an increased carryover of durum on June 30. There is little chance that this picture will change. Scare wheat buying of a year ago is a thing of the past. Buyers, both domestically and overseas, are not making commitments until grain is actually needed. Fears of worsening recession are actually having an opposite effect of scare buying. There is little interest in owning wheat in a declining market."

Referring to the need for price incentive, Mr. Maier said, "Inflation affects farmers, as tauch or even tore than other businesses. A drasti or continuing decline in wheat p. es, while perhaps a boon to a hu ry world, would be disastrous for to y's U.S. wheat farmers. Recent estir tes of variable costs of 1974 are that ey will be about \$1.69 per bu in the led River Valley and \$1.33 in we arn North Dakota. Machinery, land e sts, taxes and interest could easily dd another \$2.88 and \$1.58, respectivel to the total cost of producing a b of wheat."

"Unless he is assured of a fair return," Mr. Maier said, "the U.S. wheat producer cannot be expected to go all out for production. He will gamble with fixed costs over a period of years, but be can't stay in business if variable costs are not assured. He can choose not to plant less, to use less fertilizer and other crop inputs. For many, 1973 and 1974 were catch-up years, but they've seen costs in an upward spiral and are now seeing prices going the other way."

THE LONGEST INCH

It doesn't take long for inch after inch to turn into mile after mile of flexible packaging. And it doesn't take long for these seemingly endless inches to turn into manhours worth of downtime ... especially if the quality is poor or inconsistant. But that shouldn't be your worry because it's mine. I'm Leroy Stenger, Packaging Engineer for the Cloudsley Company. My job is to make sure that when you use our product to package your product, it's going to do just that. Because when you have a problem, it instantly becomes my

AFTER INCH

problem. And if needed, I'll drop everything and be on my way to your plant. At Cloudsley, my packaging engineering experience applied to quality control is just another example of how we make sure you receive the highest quality flexible packaging available - inch after inch.

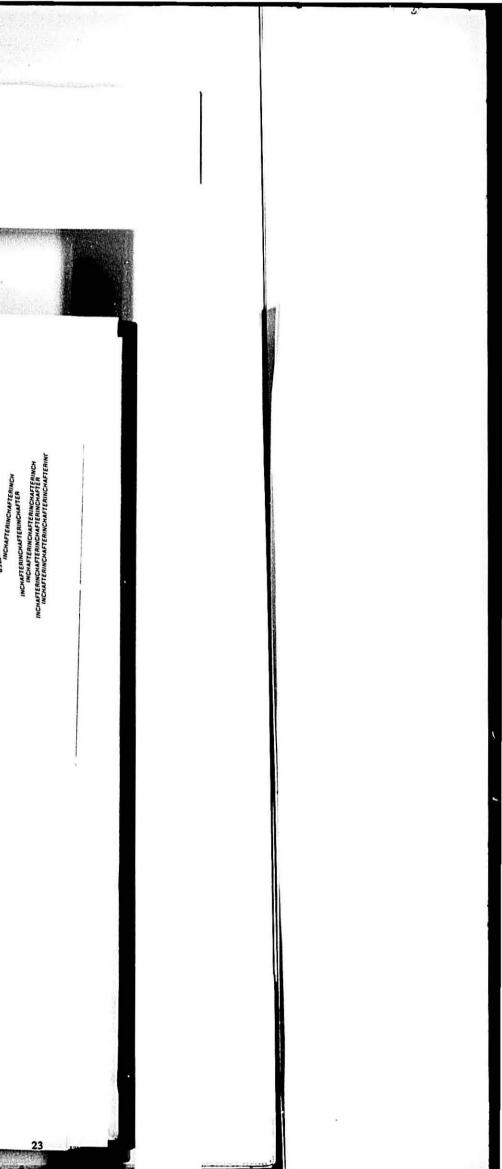
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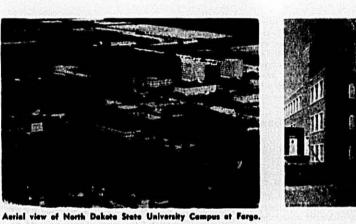
Sincerely KoyStenger Leroy Stenger Packaging Engineer

CLOUDSLEY: QUALITY FLEXIBLE PACKAGING CONVERTERS

The Cloudsley Company/470 West Northland Road/Cincinnati, Ohio 45240/(513) 825-4800

MARCH. 1975





Cereal Technology Building

Seminar on Wheat and Good Manufacturing Practices

April 14-15-16	Fargo, North Dakota
Sunday, April 13 7 p.m.	Arrivals at Holiday Inn of Fargo Hospitality Suite open.
Monday, April 14 9 a.m5 p.m.	Ballroom, Memorial Union, North Dakota State University Discussions on wheat production, quality control, cereal Technology. Tour of campus facilities.
6 [:] 30 p.m.	Cocktails and Dinner at Holiday Inn.
Tuesday, April 15 Noon luncheon	Trip to North Dakota Mill at Grand Forks. 8:15 a.m. departure. Westward Ho Restaurant—comments by Grain Buyer George Odegaard, Mill President Sam Kuhl.
1:30-2:30 p.m.	Tour potato processing facilities. Return to Holiday Inn.
Wednesday, April 16	Holiday Inn—9 a.m. to noon adjournment so you can make plane connections.
	Discussions on Good Manufacturing Practices, with emphasis on need for each individual plant to develop check-lists of criti- cal points; raw materials specifications, microbiological counts, the problems of gathering and collating data for pending regulations.
	nportant meeting for plant managers, quality control personnel, p management. Registration fee \$30 per person.
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Reservations for rooms and seminars through National Macaroni Manufacturers Association P. O. Box 336, Palatine, Illinois 60067



D. MALDARI & SONS, INC. 557 Third Ave., Brooklyn, N.Y. 11215 Phone: (212) 499-3555



taken a studied look at occupational safety and health inspections conducted in various parts of the U.S. and come up with a list of items the inspectors rarely overlook.

Every employer who is affected by the Williams-Steiger Occupational Safety and Health Act knows that as each day passes the odds bring OSHA inspectors closer to the front gates of his plant.

In the ten months that OSHA inspectors have been visiting U.S. business establishments (from July 1 to April 30) there were 25,302 inspections of 23,662 establishments employing just over 4.6 million people. Of those inspected, 5,791 or 24 percent were found to be in compliance with occupational safety and 1910.23(c)(1)health standards. The rest shared 75,864 violations of standards which 1910.132(a)carried proposed penalties of more than \$1.7 million

Many of the things that inspectors 1910.22(a)(1)cite are relatively minor items that are 1910.252(a)(2)easily overlooked, yet easily corrected.

Recently, The Council's Automotive and Machine Shop section compiled a 1910.36(b)(4)list of 12 such items in its monthly newsletter. The list, though not indica-1910.37(q)(1)tive of the full scope of an inspection. 1910.23(d)(1)includes some of the routine items that the man from OSHA will take a look at.

The twelve things OSHA inspectors have been found to check up on are: 1910.178(g)(10)electrical wiring, open electrical panels. grounding plugs, fan guards, floor conditions, aisle markings, air pressure for cleaning, fire extinguishers, hand rails, exit signs, means of egress and OSHA records.

Sensative Areas

First on the Council's list of sensitive inspection areas is electrical wiring. 1910.25(d)(1)-Safety violations involving electrical wiring may include frayed wires, loose conduit connections, bare wiring which might produce shock or fire, broken or damaged switch plates, missing plates, wet sawdust around electrical outlets, and circuit breakers not marked to show function and purpose.

Two other items related to electrical hazards are usually checked by inspectors. These are open electrical panels and ground plugs. The Council points out that the safety and health standards require recepticals to be grounded and, in most cases, equipment utilizing such recepticals must have a three-pronged grounding plug. Occasionally a ground plug will be broken off. The Council recommends that these be replaced im- in this area is housekeeping. Material mediately. Putting off such minor re- on the floor which might create hazards

26

20 Safety Violations Most Likely The National Safety Council has To Happen in Grocery Warehouses

Where do most grocery warehouses run afoul of federal safety rules? The International Brotherhood of Teamsters has compiled a list of leading offenses. After analyzing statistics from the Occupational Safety and Health Administration's computers, the Warehousemen Division of the Teamsters pinpointed 20 sections OSHA's Code 1910 which it claims are most frequently violated by grocery operations:

1910.309(a)-National Electric Code

1910.212(a)(5)-

1910.176(b)-

1910.(a)(2)-

1910.22(b)(2)-

1910.157(d)(3)-

1910.178(k)(1)-

1910.215(a)(4)-

1910.159(e)(2)-

1910.30(a)(2)-

1910.219(d)(1)-

When blades of a fan are less than seven feet above the working surface, they must be guarded. Guard shall have openings no larger than one-half inch.

Packages stored in tiers shall be stacked, blocked, interlocked and limited in height so that they are stable and secure against sliding or collapse.

Fire extinguishers shall be conspicuously located along normal paths of travel and readily available.

Permanent aisles and passageways shall be appropriately marked.

Open-sided floors or platforms more than 4 feet high must be guarded by railings and toeboards.

Protective equipment, such as safety shoes, must be provided, used and maintained in a sanitary condition whenever necessary due to safety hazards.

All places of employment shall be kept neat and orderly and in a sanitary condition.

Storage and use of gas cylinders in welding and cutting operations.

No lock may be installed which prevents free escape from the inside of any building.

All exits must be marked by clearly visible signs.

Every flight of stairs having four or more steps shall be

equipped with stair railings and hand rails. Fire extinguishers must be properly maintained and inspected at regular intervals.

Smoking is prohibited in areas used for charging batteries of industrial trucks.

Highway trucks must have brakes set and wheels chocked when boarded by powered industrial trucks.

Work rests on offhand grinding machines must be in place nd close to the grinding wheel. Materials shall not be stored within 18 inches of sprint ers

- to allow full dispersement of water.
- Portable duckboards shall be secured in position, either by anchoring or by a device which prevents slipping. Ledders shall be maintained in good condition at all tit es.

Pulleys 7 feet or less from the floor or working surface 1 ist be guarded

pairs could result in an accident and such as boards, metal bands, oil, we er, an alleged violation. Federal inspectors will take note of citation.

Proper fan guards is another item the concern. Aisle markings must be maininspector will be looking at. The Safety Council points out that all fans within so that there is no doubt about the locaseven feet of the floor are to be tion of the aisle. Aisles should not be guarded. Openings should be no greater cluttered with materials. than 12-inch width.

Floor Conditions

The floor conditions of a building can also pose problems. This can involve uneven floors which might rough or create a tripping hazard. Also included

electrical panel doors that are left open. Aisle markings are another safety tained in a reasonably good condition

Air Pressure

Perhaps the violation of OSHA regu-

THE MACARONI JOURNA 122.5

Going Metric

It's the only way to go!

W hat is the "Metric System"? It's a language of measurement i.e., a way of expressing amounts that is simple, precise, and understood just about everywhere! Today, almost all nations rely upon the modernized metric system called the International System of Units (SI). It's a logical and interconnected framework for all measurements used in science, technology, daily life.

Why?

Why is America "going metric"? Because, compared to our customary system, the International Metric System

- Faster to learn
- · Easier to use
- · Better for a healthy economy

In fact, American business and industry have been converting gradually to the metric system for years.

The Metric System takes less time

to learn and is more convenient to use.

The Metric System is better for the American economy because it will help the U.S.A. to meet new International standards; to improve relations with our neighbors; to satisfy a worldwide demand for metric goods; and, provide for National security.

Six Basic Units

- The six basic units of metric measure-
- m nt are:
- 1) Length-metre (m)
- 2) Mass-kilogram (kg)
- 3) Electric Current-ampere (a)
- 4) Fime-second (s)
- 5) Femperature-Celsius (°C)
- 6) Luminous intensity-candela (cd)

Relationships

The relationship of the mertic sys-te 1 to the U.S. customary units follows:) Length—The basic unit of length, the metre, is slightly longer than one yi.d. 1 meter = 1.1 yards 1 kilometre = 0.6 mile

2) Mass (weight)—The basic unit of mass, the kilogram, is a little over 2 pounds. 1 gram = 0.035 ounce 1 kilogram = 2.2 pounds

3) Volume—The unit of volume, the litre, is a little more than a quart.

4) Area—The unit of land area, the hectare (10,000m²) equals about two and one-half acres.

The Metric System is easy to learn by learning the main units a prefixes which change the value of the unit.

Quantity	Unit	Symbol	Relationship to Units
LENGTH	Millimetre centimetre decimetre metre kilometre	mm em dm m km	$\begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$
AREA	square centimetre square decimetre square metre are hectare square kilometre	cm² dm² m² a ha km²	$\begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$
VOLUME	cubic centimetre millilitre cubic decimetre litre cubic metre	cm ³ ml dm ³ l m ³	$ \begin{array}{c} 1 \ cm^{3} \ \\ 1 \ ml \ \\ 1 \ dm^{3} \ \\ 1 \ \\ 1 \ \\ 1 \ \\ 1 \ \\ m^{3} \ \\ 1 \ \\ 1 \ \\ m^{3} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$
MASS	milligram gram kilogram	mg g kg	$\begin{array}{rrrr} 1 \ mg &= 0.001 \ g \\ 1 \ g &= 1000 \ mg \\ 1 \ kg &= 1000 \ g \end{array}$

To show larger units you simply move the decimal point to the the value of the units; to show smaller units you simply move the to the right to change the value of the units. The use of the metric system will make very little difference measurements after we learn the units. So, whenever possible, d convert-use metric

Approximate Common Equivalents

U.S. to	Metric	Metric to	U.S.
1 foot = 1 yard =	25.4 millimetres 0.3 metre 0.9 metre 1.6 kilometres	Length 1 millimetre 1 metre 1 metre 1 kilometre	= 0.04 in = 3.3 fee = 1.1 yar = 0.6 mil
$\begin{array}{rrrr} 1 & \text{sq. foot} & = \\ 1 & \text{sq. yard} & = \\ 1 & \text{acre} & = \end{array}$	6.5 sq. centimetres 0.09 sq. metre 0.8 sq. metre 0.4 hectare 2.6 sq. kilometres	l hectare l sq. kilometre	= 0.16 sq = 11.0 sq = 1.2 sq. = 2.5 acr = 0.39 sq
1 cubic foot = 1 cubic yard = 1 tespoon = 1 tablespoon = 1 fl. ounce = 1 cup = 1 pint (liq) = 1 gallon (liq) = 1 peck =	29.6 millilitres 0.24 litre 0.47 litre	Volume 1 cubic centimetre 1 cubic metre 1 cubic metre 1 millilitre 1 millilitre 1 litre 1 litre 1 cubic metre 1 cubic metre 1 cubic metre	= 35.0 cu = 1.3 cut = 0.2 tea = 0.07 ta = 0.03 ou = 4.2 cup = 2.1 pin = 1.1 qua
1 ounce (dry) = 1 pound = 1 short ton =	64.8 milligrams 28.3 grams 0.45 kilogram 9.072 kilograms	l gram 1 kilogram 1 metric ton	$\begin{array}{l} = & 0.015 \\ = & 0.035 \\ = & 2.2 \\ = & 1.102 \\ \end{array}$
If the change	over is planned and	Some units will	not cha

If the changeover is planned and Some units will not coordinated, it will be relatively easy they make calculations and inexpensive. Some changes will be tion clear and easy. It made quickly. Other fields in science necessary to change the and technology will follow those that ball fields, the gauge of have changed over. Schools can start to or scientific concepts teach the metric system (many already years". do). Industry can begin to retool.

Prepare today for a M

scrap and parts could bring an OS IA

lations cited more than any others is the requirement limiting air pressure for cleaning equipment to 30 psi. "Inspectors are quite fussy about this one," the Council report warns.

MARCH. 1975

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The overachievers.

We call them the overachievers, because they deliver more than we promise. From the smallest to the largest, every Braibanti pasta press is put together with more guts, more durability, more potential for productivity than they really need.

But that's what you've come to expect from the people who have manufactured and installed more pasta-producing equipment than any other company in the world.

Of course the Braibanti presses are just the beginning of a great pasta line. Braibanti also makes flour handling equipment, cutters, spreaders, stampers, pinchers, shakers, predryers, dryers and packaging equipment. In short, everything it takes to make any pasta product on the market.

Braibanti. The greatest name in pasta. One of the select group of world-wide food machinery companies associated with Werner/Lehara.

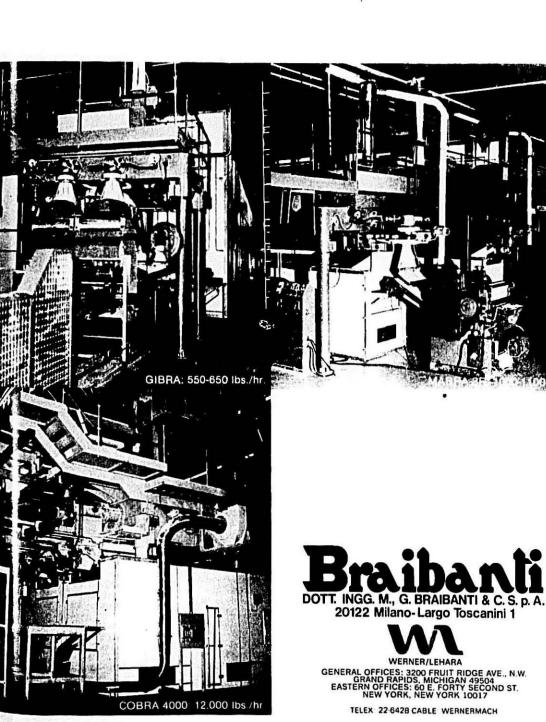
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COBRA 1000: 2000-2400 lbs /hr

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COBRA 2000 4500-5000 lbs./hr

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Olive Tuna-Noodle Espanol

The Spanish Green Olive Commission is sponsoring a promotion of Olive Tuna-Noodle Espanol which sells these related items: Tuna . . . Egg Noodles ... Corn ... Soup ... Cheese ... Milk ... and Spanish pimiento-stuffed olives.

The recipe makes six servings

- 1 can (11 oz.) condensed Cheddar cheese soup
- 1 cup milk 1 package (4 oz.) shredded Cheddar cheese (1 cup)
- 2 teaspoons chili powder
- 8 oz. medium egg noodles, cooked 1 can (121/2 or 13 oz). tuna, drained and flaked
- 1 can (12 oz.) whole kernel corn with sweet peppers (undrained)

% cup sliced pimiento-stuffed olives In 2-quart casserole, stir undiluted soup, milk, cheese and chili powder until well blended. Stir in noodles, tuna, undrained corn and olives. Bake in 350° oven for 40 minutes or until hot and bubbly. Garnish with additional sliced pimiento-stuffed olives and shredded Cheddar cheese, if desired.

Promotional Materials

The Commission, with offices at One East Wacker Drive, Room 1500, Chicago, Ill. 60601, is offering the following promotional materials to grocers: Full color poster 17" x 23". Full color 9" x 41/2" shelf talker with attached recipe pads. Fifty sheets to the pad. Full color wobbler with spring clip holder 6" x 434".

Pasta Makes the Meal Go Further

Nutrition, variety and value are key ingredients in meal planning today, and serving combination dishes made with noodles, macaroni or spaghetti is one way to stretch dollars that makes sense.

Enriched pasta products are a source of protein that are particularly good when served with complete protein foods such as meats, cheese, poultry, eggs and fish. Macaroni products also contain substantial amounts of the B vitamins, iron and carbohydrates, a source of energy. They are low in fat and sodium and easily digested.

There is no menu monotony with pasta, which can be served in many ways. Casseroles, soups, sauces, salads and skillet dishes are a few of the most popular. Macaroni also is a good partner for leftovers.

Try a spicy sausage sauce served over elbow macaroni. The recipe uses a mixture of hot and sweet Italian sausage with eggplant in an herb-seasoned tomato sauce.

30



Macaroni With Eggplant Sauce 1 large eggplant, about 2 pounds. % pound Italian hot sausage. pound Italian sweet sausage. cup water.

1 tablespoon olive oil. 1/2 cup chopped onion. 2 large cloves garlic, crushed. 28-ounce can plum tomatoes. Two 8-ounce cans tomato sauce teaspoon basil leaves, crushed. Salt and freshly ground black pepper. 4 cups elbow macaroni, 1 pound. tablespoons salt. 6 quarts boiling water.

Peel the eggplant and cut into 1/2-inch cubes. Set aside. Remove casing from

sausage links and break into chunks. In Dutch oven or kettle, cook sausage in ½ cup water for 10 minutes, tightly covered, stirring occasionally, Drain off water and saute sausage until lightly browned. Remove sausage from Dutch oven, add olive oil and heat. Stir in onion and garlic and saute until lightly browned. Add sausage, eggplant, tomatoes, tomato sauce and basil. Simmer covered for 45 minutes, stirring occasionally. Uncover and simmer 15 minutes more. Season sauce to taste with salt and pepper.

About 15 minutes before sauce is one, gradually add macaroni and salt to rapidly boiling water so that water continues to boil. Cook uncovered, stirring occasionally, until tender. Dran in colander. Serve macaroni with se tsage-eggplant sauce and Parmer n cheese, if desired. Makes 8 servings.

Spaghetti and Stew

2 tablespoons flour.

- Salt. 1 pound stew beef, cut into 1-in cubes.
- 3 tablespoons salad oil 4 cup coarsely chopped onion.
- 1 medium garlic clove, crushed.
- 1¼ cups water.
- 8-ounce can tomato sauce.
- 1/2 cup coarsely chopped parsley.
- 1/2 teaspoon thyme leaves, crushed. 1/4 teaspoon pepper.
- whole cloves.
- 1 bay leaf.
- 1 beef bouillon cube.
- 2 cups frozen small whole onions. 10-ounce package frozen peas and cur-
- rots. 9-ounce package frozen Italian green heans
- 1/4 cup dry sherry, optional. 10-ounce package frozen summer squash.
- 8 ounces spaghetti.
- 3 quarts boiling water.
- Chopped parsley, for garnish.

THE MACARONI JOURNAL

Combine flour and 1 teaspoon salt. Cost beef cubes with flour mixture. He t oil in Dutch oven or large heavy sau epan. Add meat and brown well. Ad 34 cup chopped onion and garlic. Cost over medium heat, stirring constartly, until onion is tender, about 5 mir ates. Add 11/4 cups water, tomato sau e, 1/2 cup chopped parsley, thyme, pepper, whole cloves, bay leaf and bouillon cube. Cover and simmer over low heat 1 hour and 15 minutes or until beef is fork-tender, stirring occasionally.

Add frozen whole onions, mixed peas and carrots, Italian beans and sherry. Heat to boiling. Reduce heat to low. Cover and simmer 20 minutes longer, or until vegetables are tender, stirring occasionally. During the last 10 minutes of cooking, add frozen summer squash. Meanwhile gradually add spaghetti and 1 tablespoon salt to rapidly boiling water so that water continues to boil. Cook uncovered, stirring occasionally, until tender. Drain in colander. Serve beef stew over hot spaghetti. Garnish with chopped parsley, if desired. Makes 4 to 6 servings.

Ham and Noodles With Mushroom Sauce

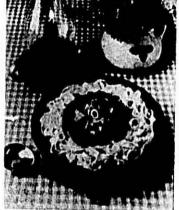
8 ounces medium egg noodles, about 4 cups.

- 3 quarts boiling water. 10%-ounce can condensed golden mushroom soup.
- 1/2 cup milk.
- 14 cups cubed cooked ham, 14 pound.
- 2 hard-cooked eggs, chopped. up pickle relish.
- 2 ablespoons butter or margarine.
- Gudually add noodles and 1 tablespot i salt to rapidly boiling water so that water continues to boil. Cook un-
- cove ed, stirring occasionally, until tenc r. Drain in colander. M anwhile in a large saucepan, com-
- bine undiluted soup, milk, ham, eggs, pick ; relish and butter. Cook over med im heat stirring occasionaly, until mix ire boils and butter has melted. Spor 1 noodles into serving dish and lop vith ham mixture. Serve immedi-alely Garnish as desired. Makes 4 serv-

Frozen Foods

Italian Food introductions dominated he Eastern Frosted Foods Association's annual taste-testing luncheon in New York recently. Meat pizza varieties were added to the Mama Celeste's line. z. deluxe size with suggested retail of \$2.29, to Roman Products' four-pack mack pizza line, to setail for 72¢.

MARCH, 1975



Ham and Noodles with Mushroom Sauce

Stouffer came out with cheese, chicken and beef-stuffed pasta shell entres to retail at \$1.99. Each package contains four shells and will make two servings. Foodways added Ziti to its Weight Watchers line. Fettucine Alfredo was introduced by Ronzoni. At \$1.69 a pound, it can be used as a side

Culinary Development Program

A culinary development program, designed to train young cooks in the United States and Canada to become executive chefs of the future, has been established by Western International Hotels.

Bernard Awenenti, director of food and beverage for the hotel company which operates in 13 countries, said the new apprenticeship program is the first of its kind in the hospitality industry.

"This is the first time that a large hotel firm has taken upon itself to assure that skilled culinarians are developed under the guidance of topnotch executive che's in order to meet its future requirements in restaurants and banquets," Awenenti explained.

30 mouth Program

Awenenti said Western International has selected 40 apprentices in 28 different hotels throughout the United States and Canada. A 30-month training program, based largely on the American Culinary Federation Program, was developed and approved by the hotel general managers.

The trainees will be provided various culinary manuals and other training Wheat Institute, 14 E. Jackson Blvd. aids but the greatest emphasis, accord-Chicago, Ill. 60604.

itored by four coordinators who visit the apprentices on a regular basis in their respective hotels within a gengraphical area. Walter Roth, executive chef of the Century Plaza (Los Angeles) was one of the founders of the American Culinary Federation program. He meets quarterly with Karl Ederle, exe-cutive chef at the Olympic in Scattle,

Waldo Brun, executive chef at the

The four coordinators discuss improvements for training, compare tests and quizzes and evaluate material available. Expenses for training material and travel expenses are paid by Western International Hotels. Salaries of the apprentices are paid by the individual

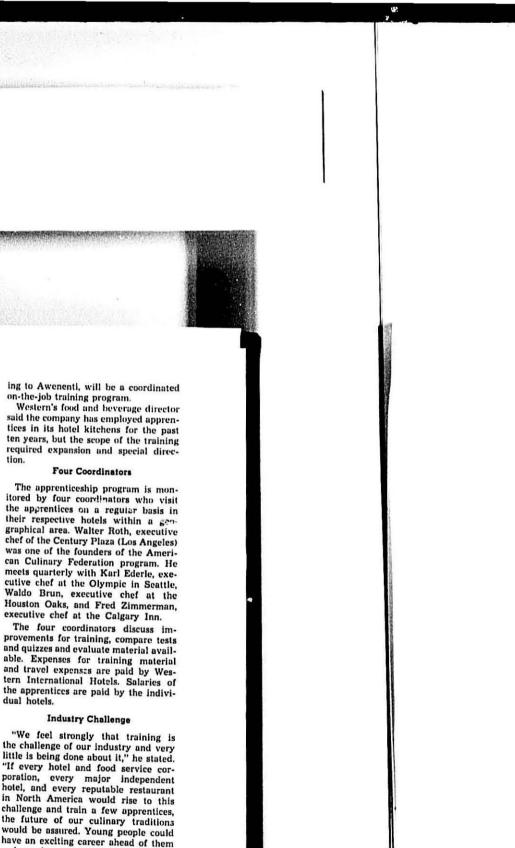
Industry Challenge

"We feel strongly that training is the challenge of our industry and very little is being done about it," he stated. "If every hotel and food service corporation, every major independent hotel, and every reputable restaurant in North America would rise to this challenge and train a few apprentices, the future of our culinary traditions would be assured. Young people could have an exciting career ahead of them and we know they are interested to

learn culinary art." A native of France with broad and responsible experience in numerous food and beverage operations in Europe and North America, Awenenti is maintaining many traditions of fine food preparation and service in Western In-

ternational Hotels' restaurants and banquet rooms. "The traditional sources for skilled culinarians have dried out," Awenenti declared. "We have embarked on a program that will give us highly trained culinarians to satisfy the requirements of diners who will appreciate more and more quality food and service as opposed to mass production."

Quantity Recipes Available Prize winning recipes from the 1974 Pasta Contest-on cards 9 x 5, standard size used in Hotel-Restaurant-Institutional field. Twelve card set 50c. Durum





The Target is Sales!

Invest 13/4¢ per cwt. monthly in pasta product promotion, consumer education, and trade advertising to keep sales up.

NATIONAL MACARONI INSTITUTE

P.O. Box 336, Palatine, Illinois 60067

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THE MACARONI JOURNAL

Redesigning the Skinner Package

packaging redesign program that A incorporates a dramatic change in sur ace graphics-the Universal Produc Code Symbol- and new nutritional labeling-has been completed by the Skinner Macaroni Company, Oinaha, Nebraska, on all 93 products in the company's line.

The decision to redesign was made initially in the fall of 1973 when the UPC symbol and nutritional labeling were already scheduled as packaging changes that would have to be done in the future. And because these changes were necessary it was decided to have an evaluation made of the basic Skinner package design to see if it could be mptoved and strengthened.

Dickens Design Group

The Dickens Design Group in Chiwas chosen as the packaging design firm for the project because of its track record in producing successful design programs for major food companies. Their clients over the years have included Coca-Cola, J. M. Smucker, R. T. French, General Mills, Armour, Borden, John Morrell & Co., and Anheuser-Busch.

Initial discussions with the designers stablished two broad overall objectives to be accomplished in any final pro-gram. These were: (1) maintain and improve strong brand identification-and (2) project through the package the high quality of Skinner products.

A first step by the Dickens organizaior in laying the groundwork for redesign was to schedule field surveys in four key Skinner marketing areas. Thi involved visiting supermarkets in Om ha, Milwaukee, Charlotte, and Hot ton. In each store 35mm photo/ slid s were taken and all competitive pas , products gathered.

S des and competitive products were bro ght back to the firm's design slue os and studied. Then some basic obs rvations were made to Skinner mai igement before any design was tar ed. These observations were:

- The Skinner "Golden Glow of Quality" is unsurpassed at the shelf level, but the "cluttered" design of the package did not truly reflect the quality of the contents.
- The Skinner serrated logotype rates high in ease of recognition and recall and has tremendous equity with consumer and customer alike.

The Skinner colors of red, white market in which the product is disand blue also had equity, but tonal played.

MARCH, 1975

To separate the brand from competition, the Skinner trademarks are set at a diagonal. Product identification is also placed at the same slant to help the shopper quickly recognize the type of product in the package. The angle of the copy is well within food and drug labeling requirements.

Product information is placed on the transparent area of the flexible packages allowing the product's golden quality to be shown naturally. For cartons, where windows are used to create visual product appeal, this copy is found on a golden background that matches the rich color of the pasta.

With the final design established, the next step was to coordinate the new design, including UPC and nutritional labeling, with manufacturing, marketing, advertising, and various suppliers of packaging, film masters, etc.

Tight Timetable

To meet a tight timetable, a master UPC log was set up on each of the 93 total packages in the Skinner line and also the company's Gold Medal and Roma lines. The log included the following points:

- 1. Size (8 oz., 12 oz., etc.)
- 2. Item Supplier
- 4. UPC Item Number
- 5. Zero Suppressed Symbol (yes or no)

Five weeks after this visual survey 6. Symbol magnification factor report was made to Skinner manage-

- 7. Date Symbol Master ordered ment, design recommendations were made by the Dickens staff. Four ap-
 - Date Symbol Master received
 - 9. Package Size (Physical dimen-
 - sions of package) 10. Date sent to Dickens
 - 11. Date received from Dickens
- executives, and account people from Bozell and Jacobs, Skinner's ad agency. 12. Date sent to Supplier
 - 13. Date Proof Received
 - 14. Date O.K. of Revised Proof returned
 - 15. Final O.K. date

As the program progressed, flexographic printers for poly packages requested symbol magnification from 1.10 to 1.20 per cent. This made it necessary to change product codes on several of the items in smaller packages so that zero suppressed UPC symbols could be used. It was necessary to clear this change with management as previous computer changeover plans did not call for any recoding of product items as Skinner was already using a five digit product item code.

Following the approval of the basic package copy, all copy, and information on mechanical specs, priorities, etc., was sent to the designer's studio

adjustments in the red and blue

could further strengthen their im-

· Shelf-level impact of the existing

design was lacking considering the

amount of shelf space utilized.

True, Skinner product was recog-

nizable, but in total, the Skinner

products in a pasta department did

not project a cohesiveness that

made it stand apart significantly

proaches were presented at a meeting

in mid-January, 1974, attended by top

management, marketing and production

The final selection was the new design

The Design

The design has a dark blue back-

ground over one/third of the package which supports a white ribbon pattern

that contains the red and white Skin-

ner trademark. The design adapts re-

markably well to the "vertical ribbon"

merchandising technique used by most

food stores to separate brands, sizes,

The strong repetitive serrated pattern

and trademarks combine to create a

cohesive design that carries through

from package to package on the shelf

while also providing a unique identifi-

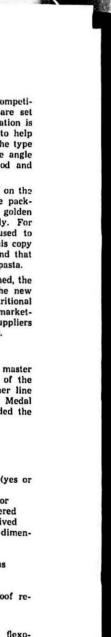
cation to the pasta section of a super-

and items in the pasta department.

from competition.

currently being marketed.

pact.



between Feb. 4 and March 14. Keyline artwork for the first packages were returned to Skinner on March 12 and continued over a six-week period. All packaging suppliers' proofs were O.K.'d and returned for printing by June 1.

Sales Meetings

While top sales management was enthused and ready to move out with the new packaging line, one more step was necessary—creating a similar feeling of enthusiasm in the field sales force. A regional managers' meeting was held in mid-April and a bulletin announcing the package sent to all salespeople and broker representatives in May. A complete presentation on the package development was presented to Skinner sales personnel at regional meetings in late July and early August. Acceptance was right on target.

The trade saw the new package design for the first time at the Super Market Institute Convention in May. The July issue of Chain Store Age contained a full page ad and reprints of this were sent to the Skinner sales force.

Consumer Advertising

In a consumer advertising program, the new package is featured as a "star" to build acceptance and assurance. Newspaper ads have used the line "Good Things Come in New Packages." produced in late summer also focused consumer attention on the new package as a part of the overall TV strategy.

Final Analysis

A final question might be-"how has it all worked out, in the final analysis, with Skinner customers?" Skinner's President Bill Henry says.

"We have had marvelous reaction from every line in the distribution chain—our own prople, the trade and consumers.

"Store managers point out that the new package gives the entire section a 'bilboard' effect which not only looks impressive but quickly identifies the pasta section.

"Customers have told us their macaroni business has increased because of the new Skinner package. Many have commented favorably on the eye appeal and attractiveness of the design—some members of the trade even have said they think it is the most attractive package in the entire store."

> WE WANT NEWS OF YOUR COMPANY ACTIVITIES.

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Elected to Skinner Board

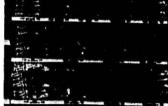
Ala, 'n has been elected to the board dur tors of Skinner Macaroni Computed was announced by chairman Lloyd E. Skinner.

In 1974 Pascale was elected vice president-marketing. He has been with Skinner 10 years in marketing and advertising positions. His prior background includes 14 years with a national advertising agency and newspaper experience including two years as news editor of Facific Stars and Stripes, Tokyo, Japr.n.

For 14 years he has been a director of the Nebraska Chapter of The Arthritis Foundation, including four years as president. He is an honorary life member of the board and also on the board of directors of the National Arthritis Foundation.

Pascale has been president, treasurer and a member of the board of directors

> Corr Decl Ship fibre I squard data



In this supermarket pasta department the new Skinner design presents a strong repetitive serrated pattern and trademark to creale a cohesive format that carries through from package to package. And the design also provides a unique identification to the pasta section.

of the University of Nebraska at On ha Alumni Association and is a membe of Omicron Delta Kappa, national hor ary leadership fraternity.

Hayssen Manufacturing Plant Expansion in Progress

The first phase of a major expansion to Hayssen Manufacturing Company's Sheboygan, Wisconsin facilities began in December. The addition to the General Office and Production operation is described by Hayssen President, F. E. Pringle as "... part of a long term plan to expand and modernize all Hayssen facilities."

The new construction, to be completed early in second quarter, consists of a two-story 7,500 square foot office addition to the Engineering Department, a new high-ceiling Research and Development area of 6,500 square feet. In addition, major remodeling of existing areas will aid in overall plant efficiency and provide an additional 10,000 square feet of manufacturing area.

During the past two years Hayssen's Thetford, England and Zingonia, Italy operations have moved to larger office and manufacturing facilities. Both of these plants will also be expanded during 1975.

Hayssen Manufacturing Company, a Bemis Company subsidiary, has been a leader in automatic packaging machinery and systems for over 60 y ars. Major product lines include ver teal pouch packaging and filling, wrap ng. accumulating and bundling, tray ; ckaging and filling, blow molding ind plastic forming.

Corrugated Shipments Declined in 1974

Shipments of corrugated and lid fibre boxes in 1974 totaled 213.9 b: on square feet, according to prilim: ry data released by the Fibre Box A sociation.

The 1974 total represents a 6.2 ercent decrease from 1973 levels, dire thy reflecting the downturn in current orders in all sectors of manufacturing. The total represents the second-highest shipment level in history, following the record set by 1973's 7.6 percent growth. On a regional basis, shipments were down in all areas of the country, although the Western states were closest to 1973 levels. Eastern Division shipments were down 6.5 percent, the Central Division was down 7.3 percent, and the Western Division declined 1.5 percent.



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标

Once the General Mills' computerized product movement system processes an order, loading information, bills of lading, and inventory counts are sent to optimum ship-ping points including plants, mills, and distribution centers.

General Mills has developed a new computerized product movement system that transfers customer order information, received at regional sales offices, to the company's data processing center located in Minneapolis, according to Donald Peterson, the company's Manager of Operations-C. F. Data

At the heart of the General Mills system are intelligent terminals, manufactured by Datapoint Corporation in San Antonio, TX. Each Datapoint 2200, installed in 21 regional sales offices, six mills, and two plants, features an 8K memory, 30 characters-per-second serial printer, and a programmable communications adapter.

Teletypewriters First Used

"Before installing the Datapoints, General Mills used teletypewriters to transmit data from remote sales offices. mills, and plants to its central computer," Peterson said. "However, the computer rejected 10 to 15 percent of the data because of inaccuracies. The Datapoints have essentially eliminated this problem."

subjects the data to various levels of verification. If an operator tries to enter checks and other required do

36

General Mills Computerized Product Movement System

an illogical code, the Datapoint signals the error with an auditory "beep," preventing the operator from continuing with the order until a correction is made.

When satisfied with an entered order. an operator terminates the order and everything on the Datapoint screen is stored on a cassette. "Everything" includes both the variable and fixed format data. At the same time, the Datapoint performs error detection routines on the data, and notifies the operator of necessary corrections. Peterson pointed out.

At intervals during the day, under operator command, the Datapoints automatically dial the Minneapolis computer center and send batches of Burroughs B6700 computers. The B6700s perform additional error checks and, if not satisfied, request retransmission. But, compared with the error rates of the old Teletype network, the new system is almost error free.

Processing Data

Once orders are processed, Minneapolls sends loading orders, bills of lad-ing, and inventory counts to optimum shipping points including plants, mills, and distribution centers.

When orders are filled and shipped to customers, notification is transmitted to the Minneapolis center, where inventory is adjusted and customer accounting completed. Minneapolis then transmits shipment advisory memoranda back to the appropriate regional sales office for customer record control.

Aside from transmitting data to Minneapolis, Peterson noted that the Datapoints are also employed in a reception mode. During the night, the B6700s dial regional sales offices, mills and plants, sending shipping instruc-tions and documentation to the mills and plants, and shipping notifications to the regional sales offices. The Datapoints receive the data, store it on cassette, and automatically print documents for the following day for local action and information.

Payroll Data

Peterson added that soon General Mills hopes to take advantage of the Datapoint 2200's processing capability by processing payroll data at remote locations. The Datapoints will receive As operators key orders into the data in an on-line mode, acting as re-Datapoint, the terminal automatically mote extensions of the Minneapolis computers, and printing all payroll



At the heart of General Mills' new com-puterized product movement system are in-telligent terminals manufactured by Data

Computer Concern

Big chains experimenting with automatic price-reading scanners hooked to computers say few jobs will be lost to the devices, and these can be ared through attrition. But a Retail (erks International Association official ears a loss of 25% to 30% of supern rket jobs. The union backs consume demands for continued individual rice marking on products, calls nation: staff meetings to plot strategy. "We're ally concerned about our jobs," the cicial says.

In Dayton, where one chain is ' ring out computers, a local union distr. utes tape cassettes warning of the job dangers and plans on seeking a no layoff clause in this spring's barga ing A similar clause was won last year by Washington, D.C., clerks. "There's no holding back progress, but we're very concerned," says a Los Angeles union official. New York union officials. already armed with a no-layoff clause worry attrition will cut jobs.

Only eight chains are trying out the scanners, but the number is expected to leap to 40 this year.

SEMINAR ON WHEAT North Dakota State University Fargo-April 13-16

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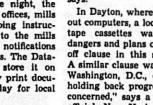
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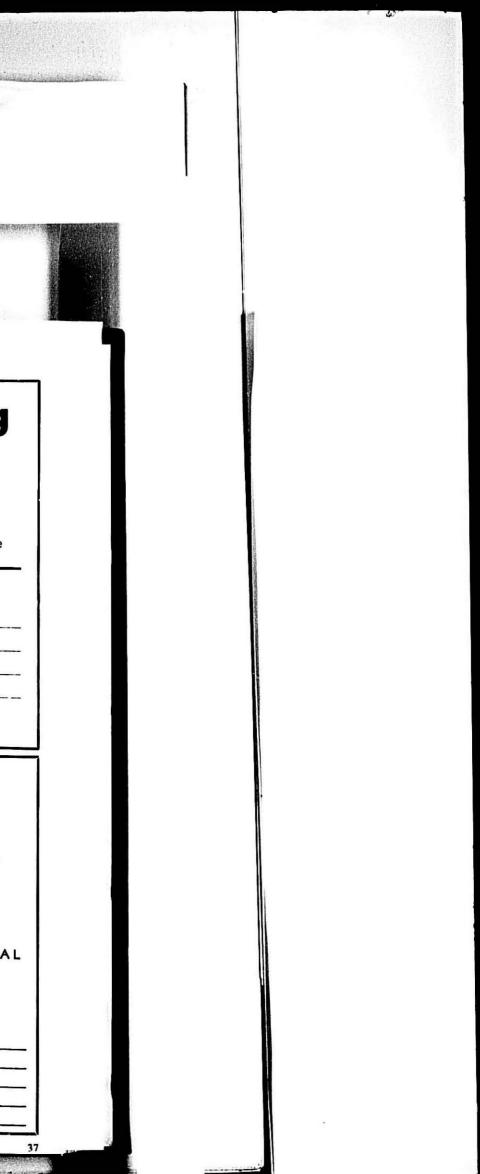
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For Sale—Pneumatic Conveyor System con-sisting of 2 bins (700 lb. capacity each), 1 portioning feeder for blending the two in desired amounts, 1 vibrating sifter, 1 air lock, 1 stainless steel hopper and approxi-mately 120 feet of 4 inch tubing, \$2,000. Call or write Leo Pollano, Venexia Italian Foods, 141 Wilson St., Redwood City, Cal. 94063, (415) 368-5326.

Cost of Sales Calls Up

The cost of sales calls went up 14% last year, according to a survey just conducted by Sales Management magazine. The annual sales cost for an industrial salesman in the \$16,000 to dustrial salesman in the \$10,000 to \$19,000 salary range runs \$2,000 to \$4,000 for an automobile plus \$1,000 to \$4,000 for travel and entertainment, the magazine found. "Everything in the cost of selling is up over last year, from automobile rentals (20%) to drinks (9%)," the magazine says. Los Angeles

scored the highest rate of increase, with chef's hat appearing in hundreds of 20%, the survey reports.



Leo C. Ippolito Honored

Leo C. Ippolito has been named to receive the Food Industry Honor Award, presented annually by the Cleve-land Food Dealers Association. The presentation was made at the association's award banquet held Tuesday, February

Mr. Ippolito is president of Ideal Macaroni Co. which was founded by his father in 1903. Leo was born in Cleveland and has never set foot in Italy, but is probably one of the most knowledgeable of Italian pasta recipes in this area.

Leo Ippolito is very familiar to the millions of consumers in this area because of his popular product being one of the top quality foods, and, secondly, because of his smilling face wearing a



dent in charge of sales for Golden Grain Macaroni Company, has been elected 2nd vice-president of the Sales Managers Club

posters and recipe ads in newspaper One of the highlights of this and all

banquet was to be the announcen at of the "Retailer of the Year". This ; rson is selected by a secret vote of he food dealers in the Greater Clevel ad area who are members of the association. To qualify, the individual must be a member of the association, be active in civic and service clubs, successful in his operation, and have made some outstanding contribution to the food industry.

General Manager of Delmonico Named

William H. Ogburn has been named Vice President and General Manager of the Delmonico Foods Division of San Giorgio Macaroni, Inc., effective February 1. San Giorgio, headquartered in Lebanon, Pa., and recently merged with Delmonico Foods, Inc., of Louisville, Ky., is a subsidiary of Hershey Foods Corporation.

Ogburn will assume responsibility for Delmonico's operations in Louisville, according to Joseph P. Viviano, President of San Giorgio.

A graduate of the University of Notre Dame, Ogburn joined Delmonico in 1966 as Plant Manager and was promoted to Vice President in Decentier, 1972.

ADM Gains

Net earnings of Archer Daniels idland Co. for the three months an six months ended Dec. 31 were up 85 nd 12%, respectively, from the same eriods of the previous fiscal year. In the second quarter of ADM : '75 fiscal year, net income totaled \$7 0,-130, equal to 47¢ a share on the mon stock, against \$7,169,093, or 4

share, in the same 1973 period. ADM earnings for the first ha the current fiscal year increase to \$13,587,605, equal to 82¢ a share on he th common stock. This compares \$12,103,034 or 74¢ a share, in the "responding period of fiscal 1974.

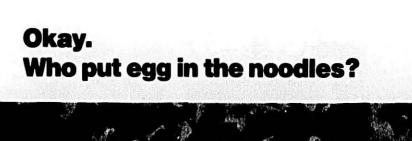
ADM had an average of 16,604.78 shares of common stock outstanding in October-December quarter, compared with 16,355,231 a year ago. The latter total was adjusted for a 10% stock dividend paid in December, 1974.

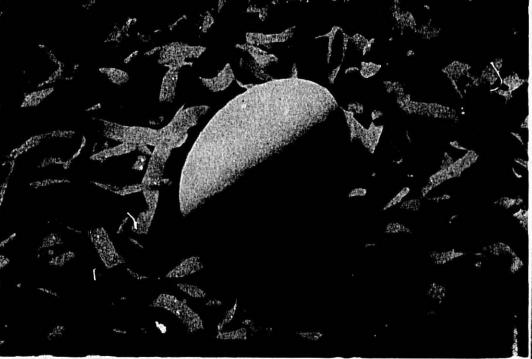
Durum Planting Intentions Up Farmers were reported in January to intend planting 4.5 million acres to durum wheat, up 10%.



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